

Workplace Super Performance Tables: 30 June 2021

TOP 50 WORKPLACE SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
QSuper Accumulation - Lifetime Aspire 2	Government Fund	Yes	14.4%	6	8.5%	1	7.6%	4	8.3%	1		
QSuper Accumulation - Lifetime Focus 1	Government Fund	Yes	14.6%	5	8.2%	2	7.5%	5	8.0%	3		
Spirit Super - Sustainable	Industry Fund	Yes	14.7%	3	7.7%	3	8.2%	1				
QSuper Accumulation - Lifetime Focus 2	Government Fund	Yes	12.9%	19	7.7%	4	6.9%	11	7.4%	5		
QSuper Accumulation - QSuper Balanced	Government Fund	Yes	13.4%	12	7.5%	5	7.5%	6	8.1%	2	8.5%	1
Vision Super Saver - Balanced	Industry Fund	Yes	13.6%	10	7.3%	6	8.1%	2	7.3%	6	7.7%	3
AustralianSuper - Conservative Balanced	Industry Fund	Yes	13.9%	8	7.3%	7	7.8%	3	7.4%	4	7.8%	2
QSuper Accumulation - Lifetime Focus 3	Government Fund	Yes	11.1%	41	7.0%	8	6.2%	20	6.7%	9		
VicSuper FutureSaver - Balanced	Industry Fund	Yes	11.7%	30	6.8%	9	7.5%	7	7.1%	7	7.6%	4
Cbus Industry Super - Conservative Growth	Industry Fund	Yes	12.4%	24	6.8%	10						
SESB - Suncorp Lifestage Fund 1960-64	Retail Fund	Yes	15.7%	1	6.8%	11	6.0%	30				
LUCRF Super - Moderate	Industry Fund	Yes	13.3%	13	6.7%	12	6.8%	13	6.1%	20	6.5%	14
AMP SignatureSuper - AMP MySuper 1960s	Retail Fund	Yes	15.1%	2	6.4%	13	6.8%	12	6.3%	14		
SA Metropolitan Fire Service Super Scheme - Moderate	Government Fund	No	13.8%	9	6.4%	14	6.7%	14	6.3%	13	6.7%	11
Aware Super Employer - Balanced Growth	Industry Fund	Yes	11.3%	38	6.3%	15	7.2%	8	6.6%	10	7.1%	6
PSSap - Income Focused	Government Fund	No	7.9%	97	6.2%	16	6.1%	22	6.2%	19	6.3%	19
NGS Super - Balanced	Industry Fund	Yes	12.5%	22	6.2%	17	7.1%	9	6.5%	11	6.8%	10
Media Super - Moderate Growth	Industry Fund	Yes	11.8%	29	6.1%	18	6.4%	17				
Essential Super Employer - Balanced	Retail Fund	Yes	11.4%	36	6.1%	19	6.0%	29	5.8%	25		
Military Super - Income Focused	Government Fund	No	7.8%	101	6.1%	20	6.1%	23	6.2%	17	5.8%	30
StatewideSuper - Conservative Balanced	Industry Fund	Yes	11.6%	32	6.1%	21	6.9%	10	6.8%	8		
Spirit Super - Moderate	Industry Fund	Yes	9.8%	58	6.1%	22	6.1%	25				
SESB - Suncorp Lifestage Fund 1955-59	Retail Fund	Yes	13.2%	14	6.0%	23	5.3%	60				
ADF Super - Income Focused	Government Fund	No	7.8%	102	6.0%	24	6.1%	26				
smartMonday PRIME - MySuper Age 65	Retail Fund	Yes	9.5%	61	6.0%	25	4.9%	77				
FirstChoice Employer - FirstChoice Multi-Index Diversified Select	Retail Fund	Yes	14.7%	4	5.9%	26	6.1%	21	5.7%	28		
Equip MyFuture - Balanced	Industry Fund	Yes	11.5%	34	5.9%	27	6.6%	15	6.3%	15	6.8%	8
Christian Super - Ethical Conservative Balanced	Industry Fund	Yes	12.2%	25	5.8%	28	5.9%	34	5.5%	34	6.2%	25
FirstChoice Employer - FirstChoice Diversified Select	Retail Fund	Yes	13.0%	17	5.8%	29	5.9%	33				
Mercer CS - Mercer SmartPath 1929-1933	Retail Fund	Yes	10.7%	46	5.8%	30	5.8%	35				
MLC MasterKey BS - Horizon 3 Cons'v Growth Portfolio	Retail Fund	Yes	13.5%	11	5.7%	31	6.0%	27	5.5%	31	5.9%	29
State Super (NSW) SASS - Balanced	Government Fund	No	8.8%	78	5.7%	32	6.1%	23	6.4%	12	7.1%	5
Prime Super (Prime Division) - Income Focused	Industry Fund	Yes	11.2%	40	5.7%	33						
AMG Corporate Super - AMG Capital Stable	Retail Fund	Yes	11.2%	39	5.6%	34	5.2%	62	5.3%	44	5.9%	28
Mercer CS - Mercer SmartPath 1949-1953	Retail Fund	Yes	10.6%	47	5.6%	35	5.8%	35				
Mercer CS - Mercer SmartPath 1934-1938	Retail Fund	Yes	10.3%	53	5.6%	36	5.7%	40				
Mercer CS - Mercer SmartPath Prior to 1929	Retail Fund	Yes	10.4%	49	5.6%	37	5.6%	44				
Mercer CS - Mercer Enhanced Passive Conservative Growth	Retail Fund	Yes	7.7%	103	5.6%	38	5.0%	73	5.1%	48	5.6%	39
smartMonday PRIME - MySuper Age 70	Retail Fund	Yes	8.0%	94	5.6%	39	3.7%	130				
ANZ SCSE - ANZ Smart Choice 1950s	Retail Fund	Yes	10.5%	48	5.6%	40	5.4%	54	5.4%	41		
HESTA - Conservative	Industry Fund	Yes	8.5%	83	5.5%	41	6.0%	31	5.8%	24	6.2%	22
Energy Super - Capital Managed	Industry Fund	Yes	14.1%	7	5.5%	42	6.5%	16	6.3%	15	6.8%	9
Mercer CS - Mercer SmartPath 1939-1943	Retail Fund	Yes	10.2%	54	5.5%	43	5.7%	40				
Mercer CS - Mercer SmartPath 1944-1948	Retail Fund	Yes	10.4%	49	5.5%	43	5.6%	44				
AMP Flexible Super Emp - Professional Moderately Conservative	Retail Fund	Yes	12.6%	20	5.5%	45	5.6%	49				
Virgin Money SED - Enhanced Indexed Conservative Growth	Retail Fund	Yes	6.6%	131	5.5%	46						
SESB - Suncorp Lifestage Fund 1950-54	Retail Fund	Yes	11.4%	35	5.5%	47	4.8%	80				
legalsuper - Conservative Balanced	Industry Fund	Yes	10.8%	43	5.5%	48	6.2%	19	5.9%	23	6.6%	13
Australian Catholic Super Employer - Conservative	Industry Fund	Yes	9.2%	71	5.5%	49	5.4%	53	5.1%	52	5.6%	40
Australian Catholic Super Employer - LifetimeOne LifetimePrime	Industry Fund	Yes	9.2%	69	5.5%	50						
Investment Options			160		152		146		114		90	
Maximum			15.7%		8.5%		8.2%		8.3%		8.5%	
Quartile 1			11.1%		5.6%		5.8%		5.6%		6.2%	
Median			8.8%		4.9%		5.0%		4.8%		5.5%	
Quartile 3			7.2%		4.1%		4.1%		4.1%		4.7%	
Minimum			1.7%		1.0%		0.6%		0.8%		1.6%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.