

## Workplace Super Performance Tables: 30 June 2021

### TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper - Sustainable Balanced	Industry Fund	Yes	16.9%	79	10.7%	1	10.0%	2	9.3%	2	9.4%	3
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	17.5%	63	9.8%	2	9.1%	12	8.3%	13	8.0%	41
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	16.9%	83	9.7%	3	8.7%	28	7.4%	52	7.9%	50
AustralianSuper - Balanced	Industry Fund	Yes	20.2%	8	9.3%	4	10.2%	1	9.4%	1	9.5%	2
Sunsuper Super Savings - Balanced Index	Industry Fund	Yes	19.1%	16	9.1%	5	8.6%	30	8.3%	15	8.8%	10
VicSuper FutureSaver - Socially Conscious	Industry Fund	Yes	14.7%	119	9.1%	6	9.6%	5	8.2%	21	9.1%	6
UniSuper - Balanced	Industry Fund	Yes	17.4%	65	9.0%	7	9.4%	7	9.0%	5	9.4%	4
Vision Super Saver - Balanced Growth	Industry Fund	Yes	18.8%	27	8.9%	8	9.7%	3	8.5%	11	8.7%	15
CareSuper - Sustainable Balanced	Industry Fund	Yes	16.4%	97	8.9%	9	8.8%	25	8.2%	24	8.6%	18
QSuper Accumulation - Lifetime Aspire 1	Government Fund	Yes	16.9%	77	8.8%	10	8.4%	45	9.1%	4		
AustralianSuper - Indexed Diversified	Industry Fund	Yes	17.6%	61	8.8%	11	8.8%	23	7.7%	44	7.6%	64
ESSSuper Beneficiary Account - Basic Growth	Government Fund	No	18.6%	30	8.8%	12						
VicSuper FutureSaver - Growth (MySuper)	Industry Fund	Yes	18.2%	41	8.8%	13	9.2%	8	8.3%	18	8.8%	12
HOSTPLUS - Indexed Balanced	Industry Fund	Yes	18.7%	29	8.8%	14	9.2%	10	8.3%	17	9.0%	7
HOSTPLUS - SRI - Balanced	Industry Fund	Yes	21.7%	2	8.7%	15						
Virgin Money SED - Enhanced Indexed Growth	Retail Fund	Yes	17.2%	69	8.6%	16						
QSuper Accumulation - Lifetime Outlook	Government Fund	Yes	16.6%	94	8.6%	17	8.2%	55	8.9%	7		
Aware Super Employer - Growth	Industry Fund	Yes	17.8%	55	8.6%	18	9.5%	6	8.3%	14	8.7%	14
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Yes	19.1%	17	8.6%	19	9.6%	4	9.0%	6	9.3%	5
Mercer CS - Mercer Enhanced Passive Growth	Retail Fund	Yes	18.8%	25	8.5%	20	8.9%	18	8.1%	26	8.8%	11
QSuper Accumulation - QSuper Aggressive	Government Fund	Yes	16.3%	100	8.5%	21	9.1%	14	9.1%	3	9.7%	1
SESB - Suncorp Lifestage Fund 1975-79	Retail Fund	Yes	21.5%	3	8.5%	22	7.8%	70				
SA Metropolitan Fire Service Super Scheme - Balanced	Government Fund	No	19.5%	13	8.4%	23	8.5%	38	7.7%	45	8.0%	43
Energy Super - SRI Balanced	Industry Fund	Yes	21.0%	7	8.4%	24	8.4%	43	7.2%	58	8.0%	44
NGS Super - Indexed Growth	Industry Fund	Yes	18.8%	26	8.4%	25	8.5%	36	8.0%	34		
Mercer CS - Mercer Sustainable Plus Growth	Retail Fund	Yes	18.5%	31	8.3%	26	8.4%	46	7.1%	63	7.7%	57
GuildSuper - MyMix Balanced	Retail Fund	Yes	16.9%	81	8.3%	27	7.5%	88	6.7%	82	6.9%	74
GuildSuper - MySuper Lifecycle Consolidating	Retail Fund	Yes	17.3%	68	8.3%	27	7.5%	88	6.7%	82		
HESTA - Balanced Growth	Industry Fund	Yes	18.8%	24	8.3%	29	9.2%	9	8.3%	16	8.7%	17
Virgin Money SED - LifeStage Tracker 1959-1963	Retail Fund	Yes	15.8%	105	8.2%	30						
CSS - Default Fund	Government Fund	No	18.4%	35	8.2%	31	8.7%	27	8.2%	22	8.5%	26
smartMonday PRIME - MySuper Age 50	Retail Fund	Yes	17.6%	62	8.2%	32	8.9%	21				
Media Super - Balanced	Industry Fund	Yes	16.7%	90	8.1%	33	9.1%	13	8.2%	23	8.3%	32
PSS - Default Fund	Government Fund	No	18.3%	39	8.0%	34	8.6%	33	8.1%	31	8.4%	30
smartMonday PRIME - Balanced Growth Index	Retail Fund	Yes	17.3%	67	8.0%	35	7.9%	68	7.4%	53	8.0%	45
Vision Super Saver - Sustainable Balanced	Industry Fund	Yes	18.0%	47	8.0%	36	8.0%	61				
Military Super - Balanced	Government Fund	No	18.2%	40	8.0%	37	8.6%	33	8.1%	30	7.9%	47
PSSap - Balanced	Government Fund	No	18.2%	42	8.0%	37	8.5%	38	8.0%	37	8.4%	29
Mercy Super - Socially Responsible	Corporate Fund	No	19.1%	19	8.0%	39	8.0%	60	7.0%	68	7.8%	54
SESB - Suncorp Lifestage Fund 1970-74	Retail Fund	Yes	20.0%	9	8.0%	39	7.3%	99				
PSSap - MySuper Balanced	Government Fund	No	18.2%	43	8.0%	41	8.5%	37	8.0%	33	8.4%	30
AMP SignatureSuper - AMP MySuper 1970s	Retail Fund	Yes	21.5%	4	7.9%	42	8.8%	22	8.0%	32		
Prime Super (Prime Division) - MySuper	Industry Fund	Yes	18.1%	46	7.9%	43	9.0%	15	8.5%	10	8.8%	13
FirstChoice Employer - FirstChoice Growth Select	Retail Fund	Yes	21.2%	5	7.9%	44	8.6%	31	7.6%	47		
legalsuper - Balanced Index	Industry Fund	Yes	16.4%	98	7.9%	45	7.9%	64	7.6%	50		
Telstra Super Corporate Plus - Balanced	Corporate Fund	Ltd	19.7%	10	7.9%	46	8.6%	32	7.7%	46	8.5%	24
ADF Super - MySuper Balanced	Government Fund	No	17.9%	49	7.8%	47	8.4%	44				
AMP Flexible Super Emp - Super Easy Balanced	Retail Fund	Yes	17.8%	53	7.8%	48	7.6%	78	7.3%	55	7.9%	46
BUSS(Q) MySuper - Balanced Growth	Industry Fund	Yes	17.0%	74	7.8%	49	8.3%	52	8.2%	19	8.6%	19
FirstChoice Employer - FirstChoice Multi-Index Growth Select	Retail Fund	Yes	24.0%	1	7.8%	50						
Investment Options			153		142		133		106		92	
Maximum			24.0%		10.7%		10.2%		9.4%		9.7%	
Quartile 1			18.3%		8.0%		8.6%		8.1%		8.5%	
Median			16.9%		7.5%		7.9%		7.4%		7.9%	
Quartile 3			15.1%		6.6%		7.3%		6.7%		7.4%	
Minimum			9.9%		2.8%		3.5%		3.4%		3.7%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.