

Workplace Super Performance Tables: 31 August 2021

TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper - Sustainable Balanced	Industry Fund	Yes	17.8%	60	11.2%	1	10.4%	1	9.7%	1	10.4%	2
BT Super - Index Balanced	Retail Fund	Yes	17.5%	68	10.6%	2						
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	19.8%	8	10.2%	3	9.0%	13	8.7%	10	8.8%	35
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	18.9%	28	10.0%	4	9.1%	12	7.7%	47	8.7%	39
UniSuper - Balanced	Industry Fund	Yes	18.2%	46	9.8%	5	9.6%	4	9.2%	3	10.2%	4
VicSuper FutureSaver - Socially Conscious	Industry Fund	Yes	17.4%	72	9.7%	6	9.4%	7	8.4%	20	10.3%	3
VicSuper FutureSaver - Growth (MySuper)	Industry Fund	Yes	19.7%	10	9.5%	7	9.5%	5	8.6%	13	9.8%	8
HOSTPLUS - SRI - Balanced	Industry Fund	Yes	22.2%	2	9.4%	8						
AustralianSuper - Balanced	Industry Fund	Yes	18.9%	29	9.3%	9	10.0%	2	9.4%	2	10.1%	5
Sunsuper Super Savings - Balanced Index	Industry Fund	Yes	19.1%	20	9.2%	10	8.7%	25	8.4%	16	9.6%	10
CareSuper - Sustainable Balanced	Industry Fund	Yes	17.0%	80	9.1%	11	9.0%	14	8.4%	18	9.3%	17
AustralianSuper - Indexed Diversified	Industry Fund	Yes	18.2%	44	9.1%	12	9.0%	18	7.9%	38	8.4%	49
Aware Super Employer - Growth	Industry Fund	Yes	19.3%	18	9.0%	13	9.7%	3	8.7%	12	9.5%	12
QSuper Accumulation - Lifetime Aspire 1	Government Fund	Yes	17.2%	76	9.0%	14	8.4%	41	9.0%	6		
ESSSuper Beneficiary Account - Basic Growth	Government Fund	No	18.9%	30	8.9%	15						
HOSTPLUS - Indexed Balanced	Industry Fund	Yes	19.0%	26	8.9%	16	9.4%	8	8.5%	15	10.0%	6
Virgin Money SED - Enhanced Indexed Growth	Retail Fund	Yes	17.6%	62	8.8%	17						
Mercer CS - Mercer Sustainable Plus Growth	Retail Fund	Yes	19.7%	9	8.8%	18	8.6%	29	7.4%	52	8.5%	46
Mercer CS - Mercer Enhanced Passive Growth	Retail Fund	Yes	19.2%	19	8.8%	18	9.0%	16	8.3%	21	9.5%	13
Lutheran Super - Balanced Growth - MySuper	Corporate Fund	Yes	17.4%	71	8.8%	20	9.2%	10				
GuildSuper - MySuper Lifecycle Consolidating	Retail Fund	Yes	17.9%	56	8.8%	21	7.8%	65	6.9%	79		
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Yes	18.1%	51	8.7%	22	9.5%	6	9.0%	5	9.9%	7
Energy Super - SRI Balanced	Industry Fund	Yes	20.8%	6	8.7%	23	8.5%	36	7.4%	51	8.7%	38
QSuper Accumulation - Lifetime Outlook	Government Fund	Yes	16.9%	84	8.7%	24	8.2%	50	8.8%	8		
HESTA - Balanced Growth	Industry Fund	Yes	19.4%	14	8.7%	25	9.2%	9	8.4%	17	9.3%	15
NGS Super - Indexed Growth	Industry Fund	Yes	19.0%	24	8.7%	26	8.7%	26	8.2%	27		
QSuper Accumulation - QSuper Aggressive	Government Fund	Yes	16.6%	86	8.6%	27	8.8%	21	9.1%	4	10.5%	1
Mercy Super - Socially Responsible	Corporate Fund	No	19.6%	12	8.5%	28	8.4%	39	7.3%	56	8.6%	45
Virgin Money SED - LifeStage Tracker 1959-1963	Retail Fund	Yes	16.6%	87	8.4%	29						
Prime Super (Prime Division) - MySuper	Industry Fund	Yes	18.3%	42	8.3%	30	9.0%	15	8.7%	11	9.4%	14
smartMonday PRIME - MySuper Age 50	Retail Fund	Yes	18.9%	27	8.3%	31	8.9%	19	8.3%	23		
BUS(S)Q MySuper - Balanced Growth	Industry Fund	Yes	17.3%	74	8.2%	32	8.2%	49	8.4%	19	9.1%	24
Telstra Super Corporate Plus - MySuper Balanced	Corporate Fund	Ltd	20.8%	5	8.2%	33	8.6%	30	7.8%	40	9.3%	18
legalsuper - Balanced Socially Responsible	Industry Fund	Yes	19.4%	15	8.2%	34	8.2%	51	7.0%	70	8.1%	62
AMG Corporate Super - AMG MySuper	Retail Fund	Yes	19.1%	22	8.2%	35	7.5%	76	6.9%	78		
ESSSuper Beneficiary Account - Ethically Minded	Government Fund	No	18.7%	32	8.2%	36						
ANZ Staff Super - Balanced Growth	Corporate Fund	No	16.8%	85	8.2%	37	8.4%	39			9.1%	25
Christian Super - My Ethical Super	Industry Fund	Yes	18.4%	38	8.2%	38	7.9%	58	7.2%	59	8.3%	53
FirstChoice Employer - FirstChoice Growth Select	Retail Fund	Yes	20.9%	4	8.2%	39	8.5%	33	7.6%	48		
legalsuper - Balanced Index	Industry Fund	Yes	17.6%	66	8.1%	40	8.1%	53	7.8%	42		
Catholic Super - Moderately Aggressive	Industry Fund	Yes	18.7%	31	8.1%	41	9.1%	11	8.9%	7	9.7%	9
smartMonday PRIME - Balanced Growth Index	Retail Fund	Yes	17.2%	77	8.1%	42	8.1%	54	7.5%	49	8.8%	37
legalsuper - MySuper Balanced	Industry Fund	Yes	17.4%	70	8.1%	43	8.5%	32	8.0%	32	9.0%	26
FirstChoice Employer - FirstChoice Multi-Index Growth Select	Retail Fund	Yes	24.5%	1	8.0%	44						
AMP Flexible Super Emp - Super Easy Balanced	Retail Fund	Yes	18.4%	37	8.0%	45	7.8%	62	7.4%	50	8.6%	43
AMP SignatureSuper - AMP MySuper 1970s	Retail Fund	Yes	20.4%	7	8.0%	46	8.7%	28	8.0%	35		
Aware Super Employer - Diversified Socially Responsible	Industry Fund	Yes	16.4%	89	8.0%	47	8.3%	47	7.2%	58	8.6%	42
Media Super - Balanced	Industry Fund	Yes	17.0%	81	8.0%	48	9.0%	17	8.3%	24	8.9%	30
NGS Super - Diversified (MySuper)	Industry Fund	Yes	17.9%	55	8.0%	49	8.8%	24	8.1%	30	8.6%	44
legalsuper - Balanced	Industry Fund	Yes	17.2%	78	7.9%	50	8.4%	37	7.9%	37	9.0%	29
Investment Options			137		130		119		106		83	
Maximum			24.5%		11.2%		10.4%		9.7%		10.5%	
Quartile 1			18.5%		8.2%		8.6%		8.2%		9.2%	
Median			17.4%		7.6%		7.9%		7.4%		8.6%	
Quartile 3			15.5%		6.8%		7.2%		6.8%		8.1%	
Minimum			10.0%		3.0%		3.6%		3.5%		4.3%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.