

INDUSTRY INTELLIGENCE

Workplace Super Performance Tables: 31 August 2021

TOP 50 WORKPLACE SUPER - AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper - Australian Shares	Industry Fund	Yes	28.0%	13	12.2%	1	12.2%	2	9.6%	5	11.0%	3
Prime Super (Prime Division) - Australian Shares	Industry Fund	Yes	31.0%	1	11.9%	2	12.6%	1	10.6%	1	11.6%	1
Integra Super CD - OP Sustainable Investments Aus Shares	Retail Fund	Yes	27.0%	20	11.0%	3	9.1%	53	5.9%	49	8.3%	45
CBA Group Super Accumulate Plus - Australian Shares	Corporate Fund	No	28.2%	9	10.5%	4	10.7%	13	9.1%	8	10.2%	10
AustralianSuper - Australian Shares	Industry Fund	Yes	27.8%	15	10.5%	5	10.9%	7	9.2%	6	10.8%	5
Aware Super Employer - Australian Equities	Industry Fund	Yes	26.4%	25	10.1%	6	10.8%	8	8.8%	12	9.9%	22
Lutheran Super - High Growth All Australian Shares SRI	Corporate Fund	Yes	28.1%	10	9.9%	7	10.8%	11				
Sunsuper Super Savings - Australian Shares Index	Industry Fund	Yes	25.8%	34	9.8%	8	10.5%	16	8.5%	20	10.1%	14
Virgin Money SED - Indexed Australian Shares	Retail Fund	Yes	25.4%	42	9.8%	9						
VicSuper FutureSaver - Australian Shares	Industry Fund	Yes	26.8%	21	9.8%	10	10.4%	18	8.6%	19		
Intrust Core Super - Australian Shares	Industry Fund	Yes	28.4%	7	9.7%	11	10.9%	6	9.9%	2	10.8%	4
Telstra Super Corporate Plus - Australian Shares	Corporate Fund	Ltd	28.0%	12	9.7%	12	10.5%	17	8.2%	25	10.0%	20
MLC MasterKey BS - Australian Share Fund	Retail Fund	Yes	26.6%	23	9.6%	13	10.8%	9	8.9%	10	9.7%	23
Aware Super Employer - Australian Socially Responsible Equities	Industry Fund	Yes	25.2%	45	9.6%	14	9.3%	50	7.5%	43	9.0%	41
Sunsuper Super Savings - Australian Shares	Industry Fund	Yes	28.2%	8	9.5%	15	10.6%	15	8.5%	20	10.1%	14
HOSTPLUS - Australian Shares	Industry Fund	Yes	28.6%	6	9.5%	16	11.0%	4	9.8%	4	11.1%	2
Mine Super - Australian Shares	Industry Fund	Yes	26.1%	29	9.5%	17	10.0%	33	8.6%	18	9.6%	24
AMP Flexible Super Emp - Super Easy Australian Share	Retail Fund	Yes	26.0%	30	9.5%	18	10.2%	24	7.9%	37	9.3%	29
StatewideSuper - Australian Shares	Industry Fund	Yes	27.9%	14	9.5%	19	11.1%	3	9.8%	3		
Lutheran Super - High Growth All Australian Shares	Corporate Fund	Yes	27.6%	17	9.5%	19	10.9%	5				
HESTA - Australian Shares	Industry Fund	Yes	26.4%	24	9.4%	21	10.2%	23	8.4%	22	10.1%	16
Essential Super Employer - Australian Share	Retail Fund	Yes	24.9%	53	9.4%	22	10.2%	26	8.1%	31		
FirstChoice Employer - CFS Index Australian Share Select	Retail Fund	Yes	25.1%	48	9.3%	23	10.2%	25	8.2%	28		
QSuper Accumulation - Australian Shares	Government Fund	Yes	25.7%	37	9.3%	24	10.4%	20	8.7%	15	10.2%	12
ANZ SCSE - ANZ Smart Choice Australian Equities	Retail Fund	Yes	25.3%	43	9.3%	25	10.1%	30	8.1%	32		
Spirit Super - Australian Shares	Industry Fund	Yes	24.5%	59	9.2%	26	10.7%	14	9.0%	9	10.1%	17
Mercer CS - Mercer Australian Shares	Retail Fund	Yes	25.4%	41	9.2%	27	10.3%	21	8.1%	30	9.5%	27
AMP SignatureSuper - Australian Share Index	Retail Fund	Yes	25.9%	32	9.2%	28	10.1%	31	7.8%	39	9.2%	34
MLC MasterKey BS - Vanguard Aus Share Index Fund	Retail Fund	Yes	25.0%	52	9.1%	29	10.1%	28	7.9%	35	9.3%	30
CareSuper - Australian Shares	Industry Fund	Yes	27.1%	18	9.1%	30	10.8%	10	8.8%	13	10.1%	13
Media Super - Australian Shares	Industry Fund	Yes	25.1%	50	9.1%	31	10.1%	29	8.4%	24	10.0%	18
NGS Super - Australian Shares	Industry Fund	Yes	26.7%	22	9.0%	32	9.8%	36	8.2%	27	9.3%	32
Energy Super - Australian Shares	Industry Fund	Yes	27.8%	16	9.0%	33	10.4%	19	8.9%	11	10.4%	9
Mercer CS - Mercer Passive Australian Shares	Retail Fund	Yes	24.6%	55	8.9%	34	9.7%	39	7.8%	38	9.0%	39
AMP SignatureSuper - AMP Australian Share	Retail Fund	Yes	25.7%	39	8.9%	35	9.3%	49	7.0%	47	8.9%	42
Nationwide Super Employer - TP Indexed Aus Shares	Retail Fund	Yes	24.6%	56	8.9%	36						
REI Super - Australian Shares	Industry Fund	Yes	24.5%	58	8.9%	37	7.9%	58	8.0%	33	9.0%	40
AvSuper Corporate - Australian Shares	Government Fund	Yes	29.7%	3	8.7%	38	9.7%	40	8.0%	34	10.2%	11
Mercy Super - Australian Shares	Corporate Fund	No	25.2%	44	8.7%	39	10.8%	12	8.4%	23		
UniSuper - Australian Equity Income	Industry Fund	Yes	23.8%	64	8.7%	40	8.8%	55				
BT Super - Index Australian Shares	Retail Fund	Yes	25.2%	47	8.6%	41						
Club Plus Industry Division - Australian Shares	Industry Fund	Yes	29.3%	5	8.5%	42	10.3%	22	8.7%	16	9.6%	25
GESB West State Super - Mix Your Plan Australian Shares	Government Fund	No	29.3%	4	8.4%	43	9.6%	43			9.5%	28
GuildSuper - MyMix Australian Shares	Retail Fund	Yes	28.0%	11	8.4%	44	9.3%	51	7.2%	45	8.7%	43
Nationwide Super Employer - Responsible Australian Shares	Retail Fund	Yes	23.9%	63	8.3%	45	9.9%	34				
LUCRF Super - Australian Shares (Active)	Industry Fund	Yes	27.1%	19	8.3%	46	9.4%	46	7.6%	42	9.3%	33
GESB Super - Mix Your Plan Australian Shares	Government Fund	No	25.1%	51	8.3%	47	9.3%	48			9.2%	35
BT Super - Active Australian Shares	Retail Fund	Yes	25.5%	40	8.2%	48						
AMG Corporate Super - AMG Australian Equities	Retail Fund	Yes	25.2%	46	8.1%	49	10.0%	32	8.1%	29	10.6%	6
Russell SSC - Russell Responsible Australian Shares	Retail Fund	Yes	23.6%	65	8.1%	50	9.6%	42				
Investment Options			69		66		62		53		48	
Maximum			31.0%		12.2%		12.6%		10.6%		11.6%	
Quartile 1			27.1%		9.5%		10.5%		8.7%		10.2%	
Median			25.8%		9.0%		10.1%		8.2%		9.6%	
Quartile 3			25.0%		8.1%		9.4%		7.6%		9.2%	
Minimum			21.8%		3.9%		4.6%		2.1%		5.0%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.