

Retirement Products Performance Tables: 30 June 2021

TOP 50 RETIREMENT PRODUCTS – INTERNATIONAL EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 June 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Vision Income Streams - Innovation and Disruption	Industry Fund	Yes	47.3%	4	36.6%	1														
UniSuper Pension - Global Environmental Opportunities	Industry Fund	Yes	54.6%	2	24.7%	2	22.2%	2												
Fiducian ABP - Technology Fund	Retail Fund	Yes	31.0%	43	23.8%	3	24.1%	1	22.6%	1	22.5%	1								
UniSuper Pension - Global Companies in Asia	Industry Fund	Yes	30.7%	46	18.1%	4	18.8%	3												
Suncorp Brighter Pension - Int'l Shares Multi-Manager Fund	Retail Fund	Yes	30.0%	52	18.0%	5	17.8%	4												
AustralianSuper Choice Income - International Shares	Industry Fund	Yes	29.6%	55	17.2%	6	16.8%	9	15.4%	2	14.9%	4								
LUCRF Pensions - International Shares (Active)	Industry Fund	Yes	33.6%	22	17.1%	7	16.3%	12	12.9%	23	14.0%	13								
UniSuper Pension - International Shares	Industry Fund	Yes	34.8%	19	16.8%	8	16.8%	8	15.4%	3	15.3%	2								
Zurich AP - Zurich Global Growth Share EF	Retail Fund	Yes	27.3%	77	16.6%	9	16.4%	11	14.4%	7										
Equip Pensions - Overseas Shares	Industry Fund	Yes	34.6%	20	15.7%	10	17.0%	7	14.7%	5	14.8%	5								
Vision Income Streams - International Equities	Industry Fund	Yes	37.2%	10	15.5%	11	17.2%	5	14.6%	6	14.6%	7								
Intrust Super Stream - International Shares	Industry Fund	Yes	33.0%	26	15.2%	12	16.6%	10	14.0%	9	14.2%	12								
Fiducian ABP - International Shares Fund	Retail Fund	Yes	28.9%	62	15.2%	13	15.4%	14	13.8%	10	13.3%	28								
HOSTPLUS Pension - International Shares	Industry Fund	Yes	33.5%	23	15.0%	14	17.1%	6	13.5%	16	13.5%	20								
Suncorp Brighter Pension - Walter Scott Global Equity Fund	Retail Fund	Yes	21.7%	97	15.0%	15	14.4%	24												
Zurich AP - Zurich Global Thematic Share EF	Retail Fund	Yes	26.1%	87	14.8%	16	13.3%	58	12.0%	38	12.1%	50								
Energy Super Income Stream - International Shares	Industry Fund	Yes	32.1%	31	14.5%	17	15.5%	13	13.5%	15	13.8%	17								
HOSTPLUS Pension - International Shares - Indexed	Industry Fund	Yes	27.5%	72	14.5%	18														
HESTA Income Stream - International Shares	Industry Fund	Yes	36.3%	14	14.4%	19	15.2%	15	12.6%	29	13.2%	30								
OneAnswer Pension EF - OnePath Global Shares	Retail Fund	Yes	21.3%	98	14.4%	20	14.4%	24	15.0%	4	14.7%	6								
OneAnswer Pension EF - OptiMix Global Smaller Companies	Retail Fund	Yes	53.7%	3	14.3%	21	14.6%	22	12.9%	22	14.2%	11								
Aware Super Pension - International Equities	Industry Fund	Yes	26.9%	82	14.3%	22	14.8%	18	13.0%	21	13.7%	18								
QSuper Income - International Shares (Hedged)	Government Fund	Yes	36.1%	15	14.3%	23	14.9%	17	11.6%	47	12.8%	35								
Zurich AP - Zurich Global Thematic Share NEF	Retail Fund	Yes	25.8%	89	14.3%	24	12.7%	69	11.4%	51	11.5%	54								
FirstChoice WP - CFS Wholesale Index Global Share	Retail Fund	Yes	27.1%	81	14.1%	25	14.3%	27	13.5%	14	14.4%	9								
Sunsuper Income Account - International Shares Index (unhedged)	Industry Fund	Yes	28.9%	61	14.0%	26	14.6%	20	14.0%	8	14.9%	3								
REI Super Pension - International Shares	Industry Fund	Yes	30.2%	50	13.8%	27	13.0%	62	12.5%	33	13.4%	23								
CareSuper Pension - Overseas Shares	Industry Fund	Yes	32.1%	32	13.8%	28	15.1%	16	13.6%	11	14.5%	8								
ING DIRECT LSP - International Shares	Retail Fund	Yes	26.4%	86	13.8%	29	14.1%	30	13.3%	18										
HOSTPLUS Pension - International Shares (Hedged) - Indexed	Industry Fund	Yes	33.9%	21	13.8%	30														
MyLife MyPension - Overseas Shares	Industry Fund	Yes	28.5%	66	13.7%	31	14.6%	21	13.5%	17	13.8%	16								
MLC MKPF - Vanguard Int'l Shares Index Fund (Unhedged)	Retail Fund	Yes	27.6%	71	13.7%	32	14.1%	33	13.1%	19	14.0%	14								
Mercer AP - Mercer Passive International Shares	Retail Fund	Yes	26.5%	85	13.6%	33	13.8%	42	12.9%	24	13.9%	15								
NGS Income Stream - International Shares	Industry Fund	Yes	28.9%	60	13.6%	34	14.8%	19	13.6%	13	12.8%	33								
Media Super Pension - Sustainable Future Shares	Industry Fund	Yes	29.0%	58	13.5%	35	12.1%	76	11.3%	55	10.8%	63								
FirstChoice WP - FirstChoice Wholesale Global Share	Retail Fund	Yes	30.4%	49	13.5%	36	14.2%	29	12.7%	27	13.3%	27								
Australian Ethical Super Pension - International Shares	Retail Fund	Yes	27.4%	75	13.4%	37	13.6%	47	10.3%	68	9.7%	69								
Mercer AP - Mercer International Shares	Retail Fund	Yes	27.2%	80	13.4%	38	13.8%	42	13.1%	20	13.5%	21								
AMP Flexible Super Ret - Super Easy International Share	Retail Fund	Yes	25.9%	88	13.3%	39	13.5%	49	12.7%	26	13.5%	19								
smartMonday PENSION - International Shares Core	Retail Fund	Yes	29.0%	59	13.2%	40	13.8%	44	12.6%	30	13.3%	29								
Sunsuper Income Account - International Shares Index (hedged)	Industry Fund	Yes	37.6%	9	13.1%	41	14.4%	23	11.5%	48	12.8%	34								
Aware Super Flexible Income Plan - International Equities Fund	Industry Fund	Yes	27.2%	79	13.1%	42	12.8%	64	11.9%	41										
AMP Flexible LAP - AMP International Share	Retail Fund	Yes	26.8%	84	13.1%	43	13.5%	50	12.7%	28	13.3%	24								
Australian Catholic Super RetireChoice - International Shares	Industry Fund	Yes	30.7%	45	13.0%	44	13.6%	48	11.9%	40	11.4%	56								
FirstChoice WP - CFS Wholesale Index Global Share Hedged	Retail Fund	Yes	35.1%	18	13.0%	45	14.0%	34	11.1%	59	12.3%	44								
legalsuper Pension - Overseas Shares	Industry Fund	Yes	32.0%	33	13.0%	46	14.1%	31	12.0%	39	12.9%	32								
StatewideSuper Pension - International Shares	Industry Fund	Yes	38.8%	7	13.0%	47	14.3%	26	13.6%	12										
MLC MKPF - MLC Global Share Fund	Retail Fund	Yes	32.2%	30	13.0%	48	14.3%	28	12.8%	25	13.4%	22								
MLC MKPF - Vanguard Int'l Shares Index Fund (Hedged)	Retail Fund	Yes	36.5%	12	12.9%	49	13.9%	38	10.8%	64	12.2%	46								
ING DIRECT LSP - International Shares (Hedged)	Retail Fund	Yes	35.6%	16	12.9%	50	13.8%	41	10.9%	61										
Investment Options			102		99		94		82		78									
Maximum			56.8%		36.6%		24.1%		22.6%		22.5%									
Quartile 1			33.0%		14.0%		14.4%		13.0%		13.5%									
Median			30.1%		12.9%		13.6%		11.8%		12.5%									
Quartile 3			27.3%		11.7%		12.7%		10.9%		11.2%									
Minimum			10.7%		5.6%		8.9%		7.4%		4.9%									

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.