

Retirement Products Performance Tables: 30 June 2021

TOP 50 RETIREMENT PRODUCTS – FIXED INTEREST INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Australian Catholic Super RetireChoice - Bonds	Industry Fund	Yes	0.8%	26	5.9%	1	4.6%	1	4.0%	10	4.8%	12
StatewideSuper Pension - Diversified Bonds	Industry Fund	Yes	3.9%	5	4.6%	2	3.8%	3	4.4%	2		
QSuper Income - Diversified Bonds	Government Fund	Yes	1.7%	16	4.6%	3	3.2%	15	4.0%	7	5.2%	4
Intrust Super Stream - Bonds (Fixed Interest)	Industry Fund	Yes	2.4%	8	4.5%	4	3.6%	6	4.2%	3	5.2%	3
Mine Super ABP - Bonds	Industry Fund	Yes	-0.2%	38	4.5%	5	4.1%	2	4.0%	8	5.1%	6
GESB Retirement Income AP - Mix Your Plan Fixed Interest	Government Fund	No	0.4%	29	4.5%	6	3.1%	18			4.6%	18
Vision Income Streams - Diversified Bonds	Industry Fund	Yes	-0.1%	35	4.4%	7	3.5%	9	3.8%	14	4.6%	17
UniSuper Pension - Australian Bond	Industry Fund	Yes	-1.4%	57	4.3%	8	3.1%	20	4.1%	5	4.9%	10
GESB Retirement Income TAP - Mix Your Plan Fixed Interest	Government Fund	No	0.3%	31	4.3%	9	2.8%	26			4.2%	27
FirstChoice WP - CFS Wholesale Australian Bond	Retail Fund	Yes	-0.9%	49	4.3%	9	3.0%	21	3.6%	20	4.2%	26
Suncorp Brighter Pension - Macquarie Dynamic Bond Fund	Retail Fund	Yes	1.7%	15	4.2%	11	3.2%	17				
FirstChoice WP - First Sentier Diversified Fixed Interest	Retail Fund	Yes	-0.4%	39	4.2%	12	3.0%	23	3.0%	36	3.7%	39
FirstChoice WP - FirstChoice Wholesale Fixed Interest	Retail Fund	Yes	0.9%	25	4.2%	12	3.1%	19	4.0%	9	4.9%	8
NGS Income Stream - Diversified Bonds	Industry Fund	Yes	3.1%	6	4.1%	14	3.5%	8	3.4%	22	4.1%	29
Sunsuper Income Account - Diversified Bonds	Industry Fund	Yes	1.5%	18	4.1%	15	3.6%	4	3.7%	17	4.7%	13
Russell iQR - Russell Global Fixed Income \$A Hedged	Retail Fund	Yes	1.2%	21	4.0%	16						
Aware Super Pension - Australian Fixed Interest	Industry Fund	Yes	-1.1%	53	4.0%	17	3.0%	22	3.9%	12	4.9%	9
Sunsuper Income Account - Diversified Bonds Index	Industry Fund	Yes	-0.8%	45	3.9%	18	2.6%	31	4.1%	4	5.1%	5
FirstChoice WP - CFS Wholesale Index Australian Bond	Retail Fund	Yes	-1.1%	54	3.9%	19	2.8%	26	3.7%	18	4.6%	19
Media Super Pension - Fixed Interest	Industry Fund	Yes	1.8%	13	3.9%	20	3.3%	14	3.7%	19	4.7%	15
Energy Super Income Stream - Fixed Interest	Industry Fund	Yes	1.0%	23	3.8%	21	3.3%	13				
Aware Super Pension - International Fixed Interest	Industry Fund	Yes	-0.5%	41	3.7%	22	2.4%	37	3.8%	16	4.5%	20
Telstra Super RetireAccess - Fixed Interest	Corporate Fund	Ltd	0.9%	24	3.7%	23	3.4%	12	3.8%	15	4.7%	14
Suncorp ESP - Suncorp Australian Fixed Interest Fund	Retail Fund	Yes	-1.0%	52	3.6%	24						
Australian Catholic Super RetireChoice - Credit Income	Industry Fund	Yes	4.0%	4	3.5%	25						
Prime Super Super Income Stream - Fixed Interest	Industry Fund	Yes	2.1%	12	3.5%	26	3.2%	16	4.0%	6	5.0%	7
Suncorp Brighter Pension - Vanguard Aus Fixed Int Index Fund	Retail Fund	Yes	-1.4%	58	3.5%	27	2.5%	36				
ING DIRECT LSP - Australian Fixed Interest	Retail Fund	Yes	-1.6%	59	3.4%	28	2.4%	40	3.2%	26		
Mercer AP - Mercer Fixed Interest	Retail Fund	Yes	-0.6%	42	3.4%	29	2.4%	39	3.1%	34	4.2%	28
Aware Super Flexible Income Plan - Fixed Interest Fund	Industry Fund	Yes	-1.1%	55	3.3%	30	2.7%	29	3.3%	25		
MLC MKPF - Vanguard Aus Fixed Interest Index Fund	Retail Fund	Yes	-1.6%	60	3.3%	31	2.2%	44	3.1%	33	3.9%	36
MyLife MyPension - Diversified Fixed Interest	Industry Fund	Yes	2.8%	7	3.3%	32	3.5%	7	3.8%	13	4.5%	21
CareSuper Pension - Fixed Interest	Industry Fund	Yes	1.2%	19	3.3%	33	2.8%	28	3.4%	23	4.8%	11
AMP Flexible Super Ret - Super Easy Australian Fixed Interest	Retail Fund	Yes	-1.7%	61	3.2%	34	2.2%	43	3.1%	35	3.9%	35
ANZ SCP - ANZ Smart Choice Global Fixed Interest	Retail Fund	Yes	-0.8%	46	3.2%	35	2.0%	46	3.3%	24		
MLC MKPF - MLC Diversified Debt Fund	Retail Fund	Yes	0.5%	28	3.2%	36	2.4%	38	2.9%	41	3.8%	38
REI Super Pension - Bonds	Industry Fund	Yes	1.0%	22	3.2%	37	2.5%	35	3.5%	21	4.6%	16
smartMonday PENSION - Fixed Interest Int'l Index (\$A hedged)	Retail Fund	Yes	-1.1%	56	3.2%	38	2.0%	48	3.2%	28	4.1%	33
AMP Flexible Super Ret - Super Easy International Fixed Interest	Retail Fund	Yes	-0.8%	44	3.1%	39	1.9%	50	3.1%	31	4.1%	30
AustralianSuper Choice Income - Diversified Fixed Interest	Industry Fund	Yes	2.3%	9	3.1%	40	3.4%	10	3.9%	11	5.4%	2
smartMonday PENSION - Fixed Interest Australian	Retail Fund	Yes	-0.8%	47	3.1%	41	2.2%	45	3.0%	39	4.0%	34
smartMonday PENSION - Fixed Interest Diversified	Retail Fund	Yes	-0.1%	36	3.1%	41	2.3%	42	3.2%	28	4.5%	22
Aware Super Allocated Pension - Fixed Interest Fund	Industry Fund	Yes	-1.0%	51	3.1%	43	2.3%	41	2.8%	43		
HOSTPLUS Pension - Diversified Fixed Interest	Industry Fund	Yes	-0.7%	43	3.1%	44	3.6%	5	4.6%	1	6.0%	1
Spirit Super Pension - Diversified Fixed Interest	Industry Fund	Yes	0.5%	27	3.0%	45	2.6%	32	3.1%	30	4.3%	25
Optimix Allocated Pension - Australian Fixed Interest	Retail Fund	Yes	-0.9%	48	3.0%	46	2.0%	47	2.6%	45	3.5%	40
Equip Pensions - Fixed Interest	Industry Fund	Yes	1.7%	14	3.0%	47	2.6%	33	3.1%	32	4.4%	24
ING DIRECT LSP - International Fixed Interest (Hedged)	Retail Fund	Yes	-2.2%	65	2.9%	48	1.6%	55	3.2%	27		
AMP RD APP - Diversified Fixed Interest	Retail Fund	Yes	-0.9%	50	2.8%	49	1.8%	51			2.9%	44
Zurich AP - Zurich Australian Fixed Interest EF	Retail Fund	Yes	-0.2%	37	2.8%	50	1.8%	52	2.5%	46	3.2%	42
Investment Options				67		67		64		55		51
Maximum				5.4%		5.9%		4.6%		4.6%		6.0%
Quartile 1				1.5%		4.0%		3.2%		3.8%		4.7%
Median				0.1%		3.2%		2.6%		3.2%		4.2%
Quartile 3				-1.0%		2.8%		2.0%		2.9%		3.7%
Minimum				-2.6%		0.7%		1.0%		1.1%		1.8%

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.