

Retirement Products Performance Tables: 30 June 2021

TOP 50 RETIREMENT PRODUCTS – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 June 2021											
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank		
UniSuper Pension - Global Environmental Opportunities	Industry Fund	Yes	54.6%	1	24.7%	1	22.2%	1						
UniSuper Pension - Sustainable High Growth	Industry Fund	Yes	26.8%	11	15.3%	2	14.4%	2	13.2%	1	13.0%	2		
Media Super Pension - Sustainable Future Shares	Industry Fund	Yes	29.0%	8	13.5%	3	12.1%	6	11.3%	3	10.8%	5		
Australian Ethical Super Pension - International Shares	Retail Fund	Yes	27.4%	10	13.4%	4	13.6%	3	10.3%	5	9.7%	11		
OneAnswer Pension EF - OP Sust. Investments - Aus Shares	Retail Fund	Yes	32.5%	4	13.2%	5	11.3%	9	7.9%	20	9.3%	14		
MyLife MyPension - PositiveIMPACT	Industry Fund	Yes	23.9%	15	12.9%	6								
HESTA Income Stream - Sustainable Growth	Industry Fund	Yes	25.3%	13	12.8%	7	12.6%	5	12.1%	2				
UniSuper Pension - Sustainable Balanced	Industry Fund	Yes	18.9%	33	12.2%	8	11.4%	8	10.6%	4	10.8%	6		
Mercer AP - Mercer Sustainable Plus Shares	Retail Fund	Yes	31.0%	5	11.9%	9	12.8%	4	10.3%	6	11.2%	4		
Australian Ethical Super Pension - Growth	Retail Fund	Yes	23.3%	16	11.5%	10	11.1%	10	10.1%	7	10.1%	7		
Future Super - Balanced Growth Pension	Retail Fund	Yes	17.8%	35	11.5%	11	9.3%	22						
Fiducian ABP - Diversified Social Aspirations Fund	Retail Fund	Yes	20.1%	29	11.0%	12	8.9%	25						
Australian Catholic Super RetireChoice - Socially Responsible	Industry Fund	Yes	18.9%	32	10.9%	13	9.8%	15	8.6%	12	9.2%	15		
Christian Super Pension - Ethical High Growth	Industry Fund	Yes	26.6%	12	10.4%	14	11.1%	11	9.5%	9	10.1%	8		
Aware Super Pension - Australian Socially Responsible Equities	Industry Fund	Yes	27.8%	9	10.2%	15	10.2%	13	8.5%	13	8.9%	17		
HOSTPLUS Pension - SRI - Balanced	Industry Fund	Yes	25.2%	14	9.8%	16								
CareSuper Pension - Sustainable Balanced	Industry Fund	Yes	19.2%	30	9.8%	17	9.8%	16	9.1%	11	9.7%	10		
Vision Income Streams - Sustainable Balanced	Industry Fund	Yes	20.7%	27	9.8%	18								
MLC MKPF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	45.4%	2	9.8%	19	10.6%	12	9.8%	8	13.0%	1		
Perpetual WFPP - Perpetual Ethical SRI	Retail Fund	Yes	42.9%	3	9.7%	20	9.7%	17			12.3%	3		
Mercer AP - Mercer Sustainable Plus Growth	Retail Fund	Yes	21.4%	21	9.6%	21	9.6%	19	8.3%	17	8.9%	18		
Sunsuper Income Account - Socially Conscious Balanced	Industry Fund	Yes	21.8%	20	9.5%	22	9.5%	20	8.4%	14	8.9%	16		
Australian Ethical Super Pension - Balanced (pension)	Retail Fund	Yes	14.8%	40	9.1%	23	8.5%	29	8.0%	19	8.1%	24		
VicSuper Flexible Income - Socially Conscious	Industry Fund	Yes	12.6%	42	9.1%	24	9.6%	18	8.3%	16	9.5%	13		
Energy Super Income Stream - SRI Balanced	Industry Fund	Yes	21.9%	19	9.0%	25	9.3%	23	7.9%	21	8.8%	20		
Super SA Income Stream - Socially Responsible	Government Fund	No	21.2%	24	9.0%	26	9.2%	24			8.9%	19		
ESSuper Income Streams - Ethically Minded	Government Fund	No	22.2%	18	8.8%	27								
Spirit Super Pension - Sustainable	Industry Fund	Yes	16.1%	39	8.8%	28	9.4%	21						
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	29.9%	6	8.8%	29	11.6%	7	8.4%	15	9.6%	12		
AustralianSuper Choice Income - Socially Aware	Industry Fund	Yes	21.4%	22	8.6%	30	10.0%	14	9.2%	10	10.0%	9		
legalsuper Pension - Balanced Socially Responsible	Industry Fund	Yes	19.0%	31	8.3%	31	8.6%	27	7.4%	25	8.0%	27		
AMP Flexible Super Ret - RIL Balanced	Retail Fund	Yes	21.3%	23	8.3%	32	8.2%	31	7.2%	27	8.0%	26		
Christian Super Pension - Ethical Balanced Growth	Industry Fund	Yes	18.7%	34	8.1%	33	8.5%	28	7.7%	22	8.3%	22		
BT Super for Life Retirement - Pandal Sustainable Balanced	Retail Fund	Yes	20.8%	26	8.0%	34	8.2%	32	7.6%	23	8.4%	21		
StatewideSuper Pension - Sustainable Diversified	Industry Fund	Yes	17.1%	36	7.8%	35	8.4%	30	7.5%	24				
AMP Flexible LAP - RIL Balanced	Retail Fund	Yes	20.6%	28	7.7%	36	7.6%	35	6.6%	29	7.4%	28		
QSuper Income - QSuper Socially Responsible	Government Fund	Yes	16.4%	38	7.3%	37	8.0%	33	7.2%	26	8.3%	23		
NGS Income Stream - Socially Responsible Diversified	Industry Fund	Yes	16.5%	37	7.3%	38	8.8%	26	8.1%	18				
Aware Super Pension - Diversified Socially Responsible	Industry Fund	Yes	12.4%	43	6.9%	39	7.8%	34	7.0%	28	8.1%	25		
Christian Super Pension - Ethical Conservative Balanced	Industry Fund	Yes	13.9%	41	6.4%	40	6.6%	36	6.2%	30	6.8%	29		
Australian Ethical Super Pension - Conservative	Retail Fund	Yes	5.1%	46	5.3%	41	4.7%	38	4.6%	32	4.5%	32		
Christian Super Pension - Ethical Stable	Industry Fund	Yes	8.5%	44	4.5%	42	4.9%	37	4.9%	31	5.8%	30		
BT Super for Life Retirement - Pandal Sustainable Conservative	Retail Fund	Yes	7.9%	45	4.1%	43	3.8%	39	3.9%	33	4.6%	31		
Christian Super Pension - Ethical Cash	Industry Fund	Yes	0.1%	47	0.9%	44	1.2%	40	1.5%	34	2.2%	33		
Australian Ethical Super Pension - Defensive	Retail Fund	Yes	0.0%	48	0.7%	45	1.0%	41	1.1%	35	1.7%	34		
Investment Options			48		45		41		35		34			
Maximum			54.6%		24.7%		22.2%		13.2%		13.0%			
Quartile 1			25.6%		11.0%		11.1%		9.3%		10.0%			
Median			21.0%		9.1%		9.4%		8.1%		8.9%			
Quartile 3			17.0%		8.0%		8.2%		7.2%		8.0%			
Minimum			0.0%		0.7%		1.0%		1.1%		1.7%			

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.