

Retirement Products Performance Tables: 30 June 2021

TOP 50 RETIREMENT PRODUCTS – DEFAULT INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Pension - Balanced	Industry Fund	Yes	19.3%	12	10.2%	1	10.6%	3	10.2%	2	10.6%	1
AustralianSuper Choice Income - Balanced	Industry Fund	Yes	22.1%	1	10.2%	2	11.1%	1	10.3%	1	10.5%	2
Vision Income Streams - Balanced Growth	Industry Fund	Yes	21.1%	5	10.1%	3	10.7%	2	9.4%	3	9.7%	3
VicSuper Flexible Income - Growth	Industry Fund	Yes	19.4%	10	9.5%	4	10.0%	5	9.0%	6	9.6%	5
HESTA Income Stream - Balanced Growth	Industry Fund	Yes	19.4%	11	9.3%	5	9.9%	6	8.8%	9	9.3%	12
Super SA Income Stream - Balanced	Government Fund	No	21.2%	4	9.2%	6	9.5%	8			9.0%	15
Media Super Pension - Balanced	Industry Fund	Yes	18.7%	15	9.1%	7	10.1%	4	9.2%	4	9.4%	9
legalsuper Pension - Balanced	Industry Fund	Yes	19.0%	13	8.5%	8	9.4%	10	8.7%	12	9.1%	14
ANZ Australian Staff Super ABP - Balanced Growth	Corporate Fund	No	18.9%	14	8.5%	9	9.4%	12			9.2%	13
QSuper Income - QSuper Balanced	Government Fund	Yes	14.8%	29	8.4%	10	8.3%	23	8.9%	8	9.5%	8
TransPension - Balanced Option	Industry Fund	Yes	20.8%	7	8.3%	11	9.4%	11	8.7%	11	9.3%	11
LUCRF Pensions - Balanced	Industry Fund	Yes	20.5%	8	8.3%	12	9.2%	16	8.2%	16	8.8%	17
Christian Super Pension - Ethical Balanced Growth	Industry Fund	Yes	18.7%	16	8.1%	13	8.5%	21	7.7%	20	8.3%	22
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	13.9%	31	8.0%	14	8.5%	19	8.3%	15		
StatewideSuper Pension - Active Balanced	Industry Fund	Yes	17.9%	18	8.0%	15	9.3%	14	9.2%	5		
ESSSuper Income Streams - Growth	Government Fund	No	17.7%	19	8.0%	16	8.7%	18	7.8%	19	8.9%	16
CareSuper Pension - Balanced	Industry Fund	Yes	18.7%	17	7.9%	17	9.4%	13	9.0%	7	9.6%	4
NGS Income Stream - Moderate Growth	Industry Fund	Yes	16.3%	26	7.8%	18	9.0%	17	8.1%	17	8.3%	21
REI Super Pension - Balanced	Industry Fund	Yes	21.5%	3	7.8%	19	7.7%	30	7.9%	18	8.6%	19
ING DIRECT LSP - Balanced	Retail Fund	Yes	17.4%	20	7.8%	20	8.2%	24	7.2%	23		
BUSS(Q) Income Account - Balanced Growth	Industry Fund	Yes	16.6%	24	7.6%	21	8.5%	20	8.7%	10	9.6%	6
Club Plus Pension - Balanced	Industry Fund	Yes	17.4%	21	7.6%	22	9.4%	9	8.5%	14	8.7%	18
GESB Retirement Income AP - Balanced	Government Fund	No	17.0%	22	7.6%	23	7.9%	27			8.2%	23
Sunsuper Income Account - Retirement	Industry Fund	Yes	16.4%	25	7.5%	24	8.4%	22	7.6%	21	7.8%	26
Mercy Super Income Streams - Balanced	Corporate Fund	No	15.9%	27	7.5%	25	9.2%	15	8.6%	13	9.3%	10
NESS Pension - NESS MyPension Balanced	Industry Fund	Yes	21.7%	2	7.4%	26	7.9%	28			8.4%	20
Zurich AP - Zurich Managed Growth EF	Retail Fund	Yes	20.3%	9	7.3%	27	8.0%	25	7.1%	24	8.0%	24
CSC retirement income - Income Focused	Government Fund	No	8.9%	35	7.0%	28	6.7%	33	6.8%	26		
AvSuper Retirement - Balanced Growth	Government Fund	Yes	16.6%	23	6.9%	29	7.8%	29				
Aware Super Pension - Balanced Growth	Industry Fund	Yes	12.4%	33	6.9%	30	7.9%	26	7.3%	22	7.9%	25
GuildPension - Balanced	Retail Fund	Yes	13.6%	32	6.9%	31	7.1%	32	6.5%	28	7.0%	28
Rest Pension - Balanced	Industry Fund	Yes	15.0%	28	6.5%	32	7.3%	31	6.8%	25	7.7%	27
MyLife MyPension - RetirePlus	Industry Fund	Yes	10.6%	34	5.6%	33	6.3%	34	6.5%	27		
Equip Pensions - Conservative	Industry Fund	Yes	8.2%	37	4.7%	34	5.0%	36	4.8%	30	5.7%	29
Spirit Super Pension - Conservative	Industry Fund	Yes	7.3%	38	4.6%	35	5.2%	35	5.5%	29	5.6%	30
Mine Super ABP - Capital Guarded	Industry Fund	Yes	8.7%	36	4.4%	36	4.7%	37				
smartMonday PENSION - Defensive Index	Retail Fund	Yes	3.7%	39	3.0%	37	2.1%	38	2.6%	31	3.3%	31
Energy Super Income Stream - Cash Enhanced	Industry Fund	Yes	0.2%	40	1.2%	38	1.6%	39	1.9%	32	2.5%	32
HOSTPLUS Pension - Cash	Industry Fund	Yes	-0.1%	41	0.9%	39	1.1%	40	1.4%	33	2.0%	33
Investment Options			41		39		40		33		33	
Maximum			22.1%		10.2%		11.1%		10.3%		10.6%	
Quartile 1			19.4%		8.3%		9.4%		8.8%		9.4%	
Median			17.4%		7.8%		8.5%		8.1%		8.8%	
Quartile 3			13.9%		6.9%		7.6%		6.8%		7.9%	
Minimum			-0.1%		0.9%		1.1%		1.4%		2.0%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.