

Retirement Products Performance Tables: 31 August 2021

TOP 50 RETIREMENT PRODUCTS – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 August 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
FirstChoice WP - First Sentier Concentrated Aus Share	Retail Fund	Yes	30.6%	28	17.5%	1	15.8%	1	12.8%	1	14.0%	1
UniSuper Pension - Australian Shares	Industry Fund	Yes	31.3%	21	14.1%	2	14.0%	4	11.2%	6	12.5%	8
Perpetual WFPP - Perpetual Smaller Companies	Retail Fund	Yes	37.6%	5	13.8%	3	12.1%	20			12.3%	9
OneAnswer Pension EF - OP Sust. Investments - Aus Shares	Retail Fund	Yes	31.5%	18	13.7%	4	11.4%	30	7.9%	53	10.5%	44
FirstChoice WP - First Sentier Imputation	Retail Fund	Yes	29.5%	39	13.4%	5	14.3%	3	11.2%	7	12.8%	7
Prime Super Super Income Stream - Australian Shares	Industry Fund	Yes	35.9%	9	13.3%	6	14.8%	2	12.4%	2	13.6%	4
ESSSuper Income Streams - Shares Only	Government Fund	No	30.0%	33	13.0%	7	13.6%	5	11.8%	3	13.9%	3
BUSS(Q) Income Account - Australian Shares	Industry Fund	Yes	32.4%	14	12.9%	8	13.0%	6	11.7%	4	12.9%	6
Vision Income Streams - Australian Equities	Industry Fund	Yes	31.6%	17	12.1%	9	12.1%	19	9.5%	29	11.1%	29
AustralianSuper Choice Income - Australian Shares	Industry Fund	Yes	30.7%	27	12.0%	10	12.2%	13	10.4%	13	12.1%	12
Aware Super Pension - Australian Equities	Industry Fund	Yes	29.6%	37	11.5%	11	12.3%	9	10.0%	17	11.3%	22
Lutheran Super Pension - High Growth All Aus Shares SRI	Corporate Fund	Yes	31.8%	15	11.3%	12	12.2%	15				
Intrust Super Stream - Australian Shares	Industry Fund	Yes	32.5%	13	11.2%	13	12.4%	8	11.5%	5	12.2%	10
Spirit Super Pension - Australian Shares	Industry Fund	Yes	30.0%	32	11.2%	14	12.5%	7	10.6%	12	12.1%	13
Mercer AP - Mercer Australian Shares	Retail Fund	Yes	28.2%	60	11.2%	15	11.7%	28	9.4%	31	11.5%	17
Sunsuper Income Account - Australian Shares Index	Industry Fund	Yes	28.5%	53	11.1%	16	12.1%	17	9.9%	19	11.2%	24
FirstChoice WP - CFS Wholesale Index Australian Share	Retail Fund	Yes	28.9%	45	11.0%	17	12.0%	21	9.7%	23	11.4%	18
MLC MKPF - MLC Australian Share Fund	Retail Fund	Yes	30.2%	30	11.0%	18	12.3%	11	10.2%	14	11.3%	21
Aware Super Pension - Australian Socially Responsible Equities	Industry Fund	Yes	28.7%	49	11.0%	19	10.5%	53	8.5%	51	10.2%	57
Mine Super ABP - Australian Shares	Industry Fund	Yes	28.8%	46	10.9%	20	11.4%	31	9.7%	24	10.7%	36
Telstra Super RetireAccess - Australian Shares	Corporate Fund	Yes	31.2%	22	10.9%	21	11.7%	26	9.1%	36	11.1%	28
Lutheran Super Pension - High Growth All Aus Shares	Corporate Fund	Yes	31.4%	19	10.8%	22	12.3%	12				
VicSuper Flexible Income - Australian Shares	Industry Fund	Yes	30.4%	29	10.7%	23	11.7%	27	9.8%	22		
QSuper Income - Australian Shares	Government Fund	Yes	27.9%	64	10.7%	24	11.8%	23	9.6%	27	11.4%	19
Sunsuper Income Account - Australian Shares	Industry Fund	Yes	31.1%	25	10.6%	25	11.7%	25	9.6%	25	11.2%	24
Club Plus Pension - Australian Shares	Industry Fund	Yes	34.4%	11	10.6%	26	12.1%	18	10.2%	15	11.0%	33
Aware Super Allocated Pension Fund - Australian Equities Fund	Industry Fund	Yes	29.9%	35	10.5%	27	10.3%	56	8.7%	45	10.2%	56
CareSuper Pension - Australian Shares	Industry Fund	Yes	31.4%	20	10.5%	28	12.2%	14	10.0%	18	11.7%	16
AMP RD APP - Multi-manager Australian Equities	Retail Fund	Yes	28.4%	55	10.4%	29	10.6%	52			10.4%	51
MLC MKPF - Ausbil Australian Emerging Leaders Fund	Retail Fund	Yes	42.1%	1	10.4%	30	11.0%	40	10.9%	9	11.0%	32
StatewideSuper Pension - Australian Shares	Industry Fund	Yes	31.1%	26	10.4%	31	12.2%	16	10.8%	10		
HESTA Income Stream - Australian Shares	Industry Fund	Yes	28.5%	52	10.3%	32	10.8%	48	8.9%	40	10.4%	48
Energy Super Income Stream - Australian Shares	Industry Fund	Yes	31.2%	23	10.3%	33	11.8%	24	10.1%	16	11.8%	15
FirstChoice WP - First Sentier Equity Income	Retail Fund	Yes	23.9%	79	10.3%	34	11.5%	29	8.8%	43	10.1%	58
HOSTPLUS Pension - Australian Shares	Industry Fund	Yes	31.7%	16	10.3%	35	12.3%	10	10.7%	11	12.1%	11
MLC MKPF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	27.9%	62	10.3%	36	11.3%	34	9.0%	38	10.7%	37
AMP Flexible Super Ret - Super Easy Australian Share	Retail Fund	Yes	28.2%	59	10.3%	37	11.1%	39	8.7%	47	10.5%	47
Mercer AP - Mercer Passive Australian Shares	Retail Fund	Yes	28.3%	58	10.3%	38	11.2%	37	9.0%	39	10.6%	42
smartMonday PENSION - Australian Shares Core	Retail Fund	Yes	29.5%	40	10.3%	39	11.4%	33	9.4%	32	11.2%	27
Media Super Pension - Australian Shares	Industry Fund	Yes	28.4%	54	10.3%	40	11.4%	32	9.6%	26	11.3%	20
Rest Pension - Australian Shares	Industry Fund	Yes	26.8%	69	10.2%	41	11.8%	22	9.9%	20	11.9%	14
OneAnswer Pension EF - OnePath Australian Shares	Retail Fund	Yes	28.4%	56	10.2%	42	9.5%	63	6.6%	66	8.7%	69
MLC MKPF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	40.1%	3	10.1%	43	8.8%	73	9.1%	37	13.9%	2
Perpetual WFPP - Perpetual Australian Share	Retail Fund	Yes	37.3%	6	10.0%	44	9.2%	67			10.2%	55
ING DIRECT LSP - Australian Shares	Retail Fund	Yes	25.7%	76	10.0%	45	10.9%	45	8.8%	44		
smartMonday PENSION - Australian Shares Diversified	Retail Fund	Yes	29.5%	40	10.0%	46	11.2%	38	9.4%	32	11.3%	23
Perpetual WFPP - Perpetual Ethical SRI	Retail Fund	Yes	41.4%	2	9.9%	47	8.3%	75			13.1%	5
MLC MKPF - Perpetual Wholesale Australian Share Fund	Retail Fund	Yes	37.0%	7	9.9%	48	9.3%	66	7.6%	58	10.3%	54
UniSuper Pension - Australian Equity Income	Industry Fund	Yes	25.9%	74	9.7%	49	10.2%	58				
AvSuper Retirement - Australian Shares	Government Fund	Yes	29.9%	34	9.7%	50	10.9%	46	9.2%	35	11.1%	31
Investment Options			81		80		80		67		71	
Maximum			42.1%		17.5%		15.8%		12.8%		14.0%	
Quartile 1			31.3%		10.9%		12.0%		10.0%		11.4%	
Median			29.5%		10.2%		11.0%		9.3%		10.7%	
Quartile 3			28.0%		9.0%		9.8%		8.5%		10.3%	
Minimum			17.6%		5.1%		6.9%		4.1%		7.3%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.