

Retirement Products Performance Tables: 30 June 2021

TOP 50 RETIREMENT PRODUCTS – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Suncorp Brighter Pension - Hyperion Aus Growth Comps Fund	Retail Fund	Yes	41.2%	6	20.3%	1	16.1%	1	12.6%	2		
Zurich AP - Colonial First State Australian Share EF	Retail Fund	Yes	37.5%	11	16.2%	2	16.1%	2	12.6%	2		
FirstChoice WP - First Sentier Concentrated Aus Share	Retail Fund	Yes	34.3%	15	16.1%	3	15.2%	4	12.8%	1	12.2%	6
Vision Income Streams - Just Shares	Industry Fund	Yes	34.7%	14	13.8%	4	15.3%	3	12.3%	4	12.4%	3
Perpetual WFPP - Perpetual Smaller Companies	Retail Fund	Yes	41.3%	5	13.6%	5	13.1%	11			11.5%	8
OneAnswer Pension EF - OP Sust. Investments - Aus Shares	Retail Fund	Yes	32.5%	22	13.2%	6	11.3%	48	7.9%	56	9.3%	54
FirstChoice WP - First Sentier Imputation	Retail Fund	Yes	31.1%	36	13.0%	7	13.9%	7	11.2%	9	11.5%	9
UniSuper Pension - Australian Shares	Industry Fund	Yes	31.6%	28	12.9%	8	14.3%	6	11.3%	8	11.3%	10
ESSSuper Income Streams - Shares Only	Government Fund	No	30.3%	40	12.3%	9	13.5%	8	11.5%	6	12.6%	2
BUSS(Q) Income Account - Australian Shares	Industry Fund	Yes	33.3%	19	12.2%	10	13.5%	9	11.7%	5	11.7%	7
Prime Super Super Income Stream - Australian Shares	Industry Fund	Yes	37.3%	13	11.9%	11	14.8%	5	12.3%	3	12.3%	3
Vision Income Streams - Australian Equities	Industry Fund	Yes	31.4%	32	11.8%	12	12.5%	17	9.7%	30	10.0%	40
AustralianSuper Choice Income - Australian Shares	Industry Fund	Yes	30.3%	41	11.6%	13	12.6%	14	10.6%	13	11.0%	12
Suncorp Brighter Pension - Ausbil Australian Active Equity Fund	Retail Fund	Yes	37.8%	10	11.5%	14	13.3%	10				
Aware Super Pension - Australian Equities	Industry Fund	Yes	29.5%	49	11.1%	15	12.5%	16	10.2%	18	10.2%	22
Sunsuper Income Account - Australian Shares Index	Industry Fund	Yes	28.4%	60	10.8%	16	12.4%	22	10.0%	21	10.1%	23
Mercer AP - Mercer Australian Shares	Retail Fund	Yes	28.2%	63	10.8%	17	11.8%	34	9.6%	32	10.3%	20
FirstChoice WP - CFS Wholesale Index Australian Share	Retail Fund	Yes	28.5%	59	10.7%	18	12.2%	25	9.9%	23	10.4%	19
Intrust Super Stream - Australian Shares	Industry Fund	Yes	31.2%	35	10.6%	19	12.6%	12	11.4%	7	11.1%	11
MLC MKPF - MLC Australian Share Fund	Retail Fund	Yes	31.0%	37	10.6%	20	12.5%	19	10.4%	14	10.1%	25
QSuper Income - Australian Shares	Government Fund	Yes	27.2%	72	10.5%	21	12.0%	28	9.8%	25	10.4%	18
Suncorp Brighter Pension - Aus Shares Multi-Manager Fund	Retail Fund	Yes	29.3%	53	10.5%	22	12.0%	29				
Perpetual WFPP - Perpetual Australian Share	Retail Fund	Yes	38.5%	8	10.4%	23	10.4%	65			9.4%	48
Mine Super ABP - Australian Shares	Industry Fund	Yes	28.5%	57	10.4%	24	11.8%	33	9.9%	24	9.7%	39
Energy Super Income Stream - Australian Shares	Industry Fund	Yes	31.3%	33	10.3%	25	12.5%	20	10.3%	15	10.7%	16
Spirit Super Pension - Australian Shares	Industry Fund	Yes	30.5%	39	10.3%	26	12.6%	15	10.6%	12	10.9%	14
REI Super Pension - Australian Shares	Industry Fund	Yes	33.4%	18	10.3%	27	10.2%	68	9.3%	36	9.4%	50
Aware Super Pension - Australian Socially Responsible Equities	Industry Fund	Yes	27.8%	65	10.2%	28	10.2%	66	8.5%	52	8.9%	59
Telstra Super RetireAccess - Australian Shares	Corporate Fund	Ltd	31.5%	30	10.1%	29	12.0%	27	9.3%	39	10.1%	24
MLC MKPF - Perpetual Wholesale Australian Share Fund	Retail Fund	Yes	40.1%	7	10.1%	30	10.8%	58	7.6%	59	9.6%	40
smartMonday PENSION - Australian Shares Core	Retail Fund	Yes	30.0%	42	10.1%	31	11.8%	35	9.5%	33	9.9%	32
Club Plus Pension - Australian Shares	Industry Fund	Yes	34.3%	16	10.1%	32	12.3%	23	10.2%	16	9.8%	35
Media Super Pension - Australian Shares	Industry Fund	Yes	27.3%	71	10.0%	33	11.8%	32	9.8%	26	10.2%	21
AMP RD APP - Multi-manager Australian Equities	Retail Fund	Yes	31.6%	27	10.0%	34	11.3%	46			9.3%	53
VicSuper Flexible Income - Australian Shares	Industry Fund	Yes	31.5%	29	10.0%	35	12.0%	30	10.0%	22		
MLC MKPF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	27.6%	69	10.0%	36	11.6%	37	9.3%	37	9.7%	36
StatewideSuper Pension - Australian Shares	Industry Fund	Yes	31.3%	34	10.0%	37	12.6%	13	10.9%	10		
Rest Pension - Australian Shares	Industry Fund	Yes	27.0%	79	10.0%	38	12.3%	24	10.1%	19	10.9%	15
HESTA Income Stream - Australian Shares	Industry Fund	Yes	28.5%	58	10.0%	39	11.0%	54	9.0%	45	9.5%	45
FirstChoice WP - First Sentier Equity Income	Retail Fund	Yes	24.9%	82	9.9%	40	11.5%	39	8.8%	49	9.3%	55
AMP Flexible Super Ret - Super Easy Australian Share	Retail Fund	Yes	28.0%	64	9.9%	41	11.3%	47	8.9%	48	9.4%	47
Aware Super Allocated Pension Fund - Australian Equities Fund	Industry Fund	Yes	29.8%	44	9.9%	42	10.4%	63	9.9%	47		
Mercer AP - Mercer Passive Australian Shares	Retail Fund	Yes	27.8%	66	9.9%	43	11.4%	44	9.2%	41	9.5%	46
Sunsuper Income Account - Australian Shares	Industry Fund	Yes	30.6%	38	9.8%	44	11.9%	31	9.7%	29	10.0%	29
Suncorp ESP - Suncorp Australian Shares Index Fund	Retail Fund	Yes	27.1%	77	9.8%	45						
MLC MKPF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	45.4%	2	9.8%	46	10.6%	62	9.8%	28	13.0%	1
ING DIRECT LSP - Australian Shares	Retail Fund	Yes	25.9%	81	9.7%	47	10.9%	55	9.0%	44		
CareSuper Pension - Australian Shares	Industry Fund	Yes	32.1%	23	9.7%	48	12.5%	18	10.1%	20	10.6%	17
HOSTPLUS Pension - Australian Shares	Industry Fund	Yes	31.9%	26	9.7%	49	12.4%	21	10.9%	11	10.9%	13
smartMonday PENSION - Australian Shares Diversified	Retail Fund	Yes	29.8%	47	9.7%	50	11.5%	42	9.5%	33	10.1%	26
Investment Options			88		87		86		71		72	
Maximum			46.4%		20.3%		16.1%		12.8%		13.0%	
Quartile 1			32.2%		10.5%		12.4%		10.1%		10.4%	
Median			29.8%		9.8%		11.4%		9.3%		9.7%	
Quartile 3			27.8%		8.3%		10.4%		8.2%		9.3%	
Minimum			16.9%		2.4%		5.9%		4.2%		5.7%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.