

Personal Super Performance Tables: 30 June 2021

TOP 50 PERSONAL SUPER – GROWTH INVESTMENT OPTIONS

Growth investment options (diversified asset allocation with more than 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Yes	24.4%	47	13.7%	1	13.0%	2	11.8%	1	11.5%	2
UniSuper Personal Accounts - High Growth	Industry Fund	Yes	27.8%	6	12.1%	2	13.3%	1	11.6%	2	11.6%	1
HESTA Personal Super - Sustainable Growth	Industry Fund	Yes	22.8%	68	11.7%	3	11.6%	8	11.1%	3	11.1%	3
Catholic Super Personal Plan - PositiveIMPACT	Industry Fund	Yes	21.1%	108	11.3%	4						
Suncorp Brighter Personal - Multi-Manager High Growth Fund	Retail Fund	Yes	22.4%	74	11.2%	5	11.1%	15				
UniSuper Personal Accounts - Growth	Industry Fund	Yes	23.3%	63	10.5%	6	11.3%	13	10.2%	8	10.5%	8
Cbus Personal Super - High Growth	Industry Fund	Yes	25.7%	20	10.5%	7	11.9%	6	10.6%	5	10.8%	5
AustralianSuper Personal - High Growth	Industry Fund	Yes	24.1%	53	10.5%	8	11.4%	10	10.4%	7	10.4%	9
Vision Personal Plan - Growth	Industry Fund	Yes	23.6%	59	10.4%	9	11.4%	11	9.8%	15	9.9%	19
VicSuper FutureSaver Personal - Equity Growth	Industry Fund	Yes	24.5%	44	10.4%	10	11.6%	7	9.8%	14	10.3%	11
MLC MKSF - MLC Horizon 6 Share Portfolio	Retail Fund	Yes	28.4%	5	10.4%	11	11.4%	12	10.0%	12	10.2%	13
HOSTPLUS Personal Super - Shares Plus	Industry Fund	Yes	25.8%	17	10.4%	12	12.1%	4	10.7%	4	10.5%	7
Colonial First State RSO - High Growth Option	Retail Fund	Yes	29.3%	2	10.4%	13	10.7%	21	9.5%	21	9.7%	24
HESTA Personal Super - High Growth	Industry Fund	Yes	24.7%	34	10.3%	14	11.2%	14	9.7%	16	10.0%	16
GuildSuper Personal - MySuper Lifecycle Growing	Retail Fund	Yes	25.5%	25	10.3%	15	9.7%	54	8.4%	57		
MLC WSS2 Super - Horizon 6 Share Portfolio	Retail Fund	Yes	29.2%	3	10.3%	16	11.9%	5	10.1%	10		
Aware Super Personal - High Growth	Industry Fund	Yes	22.9%	66	10.3%	17	11.5%	9	9.9%	13	10.4%	10
Australian Ethical Super Personal - Growth	Retail Fund	Yes	20.3%	128	10.2%	18	9.9%	47	8.9%	40	8.9%	48
Equip MyFuture Personal - Growth Plus	Industry Fund	Yes	24.9%	32	10.2%	19	12.4%	3	10.5%	6	10.9%	4
GuildSuper Personal - MyMix High Growth	Retail Fund	Yes	24.6%	38	10.1%	20	10.6%	23	9.3%	25	9.4%	32
GuildSuper Personal - MySuper Lifecycle Building	Retail Fund	Yes	27.3%	9	10.1%	20	10.7%	20	9.3%	25		
Virgin Money SPD - LifeStage Tracker 1979-1983	Retail Fund	Yes	22.0%	81	10.0%	22						
smartMonday DIRECT - High Growth Index	Retail Fund	Yes	26.4%	13	10.0%	23	10.6%	27	9.3%	29	10.0%	17
Virgin Money SPD - LifeStage Tracker 1984-1988	Retail Fund	Yes	22.0%	81	9.9%	24						
Virgin Money SPD - LifeStage Tracker 1974-1978	Retail Fund	Yes	22.1%	80	9.9%	25						
Virgin Money SPD - LifeStage Tracker 1989-1993	Retail Fund	Yes	21.8%	84	9.9%	25						
AMP Flexible Super - Super Easy High Growth	Retail Fund	Yes	24.5%	42	9.9%	27	10.1%	41	9.2%	32	10.0%	15
Virgin Money SPD - LifeStage Tracker 1969-1973	Retail Fund	Yes	21.7%	88	9.8%	28						
Virgin Money SPD - LifeStage Tracker 1994-1998	Retail Fund	Yes	21.6%	94	9.8%	29						
Virgin Money SPD - LifeStage Tracker 1999-2003	Retail Fund	Yes	21.1%	110	9.7%	30						
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	24.3%	49	9.6%	31	10.0%	43	8.6%	48	9.3%	34
AMP Flexible Super - Professional High Growth	Retail Fund	Yes	25.7%	21	9.6%	32	10.3%	35				
EISS Super (Personal) - High Growth	Industry Fund	Yes	25.8%	18	9.6%	33	9.8%	52	8.7%	41	9.0%	43
LUCRF Super Personal - High Growth	Industry Fund	Yes	23.0%	65	9.5%	34	10.3%	34	8.9%	37	9.3%	35
Generations PS - Generations High Growth	Retail Fund	Yes	27.5%	8	9.5%	35	10.3%	32	8.6%	49		
ANZ Staff Super Personal Section - Aggressive Growth	Corporate Fund	No	23.5%	60	9.5%	36	10.8%	17			9.9%	20
MLC WSS2 Super - Index Plus Growth Portfolio	Retail Fund	Yes	24.0%	55	9.5%	37						
Telstra Super Personal Plus - MySuper Growth	Corporate Fund	Ltd	24.6%	40	9.5%	38	10.3%	36	8.9%	38	9.6%	26
Telstra Super Personal Plus - Growth	Corporate Fund	Ltd	24.6%	40	9.5%	38	10.3%	36	8.9%	38	9.6%	26
ING DIRECT LS - High Growth	Retail Fund	Yes	24.0%	54	9.4%	40	10.8%	19	9.3%	31		
AvSuper - High Growth	Government Fund	Yes	26.8%	10	9.4%	41	10.6%	25	9.3%	27	10.2%	12
Prime Super - Personal (Prime Division) - Managed Growth	Industry Fund	Yes	22.4%	72	9.4%	42	10.6%	24	10.2%	9	10.1%	14
Generations PS - Generations Index Growth	Retail Fund	Yes	23.7%	58	9.3%	43	9.6%	56	8.4%	58		
Virgin Money SPD - LifeStage Tracker 1964-1968	Retail Fund	Yes	19.2%	135	9.2%	44						
MLC WSS2 Super - Horizon 5 Growth Portfolio	Retail Fund	Yes	25.0%	29	9.1%	45	10.1%	39	8.7%	41		
AMG Personal - AMG High Growth	Retail Fund	Yes	24.4%	45	9.1%	46	9.4%	67	8.5%	51	9.1%	39
BT Super for Life Savings - 1990s BT Lifestage Fund	Retail Fund	Yes	25.3%	27	9.1%	47	9.6%	55	8.1%	68	8.6%	52
BUSS(Q) Premium - High Growth	Industry Fund	Yes	20.2%	130	9.1%	48	9.6%	58	9.4%	23	9.7%	22
BT Super for Life Savings - Pandal Growth Shares	Retail Fund	Yes	28.8%	4	9.1%	49	10.9%	16	9.7%	17	10.8%	6
FirstChoice WPS - FirstChoice Wholesale High Growth	Retail Fund	Yes	27.6%	7	9.1%	50	10.7%	22	9.1%	35	9.6%	25
Investment Options			151		145		124		102		87	
Maximum			31.0%		13.7%		13.3%		11.8%		11.6%	
Quartile 1			24.6%		9.5%		10.4%		9.3%		9.7%	
Median			22.2%		8.6%		9.5%		8.5%		9.0%	
Quartile 3			21.0%		7.9%		8.5%		7.8%		8.0%	
Minimum			7.6%		5.4%		6.2%		5.2%		5.9%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.