

Personal Super Performance Tables: 31 August 2021

TOP 50 PERSONAL SUPER – FIXED INTEREST INVESTMENT OPTIONS

| Product & Investment Option Name | Segment | Public offer | Performance to 31 August 2021 | | | | | | | | | |
|---|----------------|--------------|-------------------------------|------|---------|------|---------|------|---------|------|----------|------|
| | | | 1 year | Rank | 3 years | Rank | 5 years | Rank | 7 years | Rank | 10 years | Rank |
| Australian Catholic Super Personal - Bonds | Industry Fund | Yes | 1.1% | 17 | 5.0% | 1 | 3.7% | 1 | 3.7% | 2 | 4.0% | 8 |
| AMG Personal - AMG Australian Fixed Interest | Retail Fund | Yes | 2.7% | 4 | 4.8% | 2 | 3.6% | 2 | 3.3% | 11 | 3.9% | 11 |
| AMG Personal - AMG International Fixed Interest | Retail Fund | Yes | 3.2% | 2 | 4.5% | 3 | 3.0% | 6 | 3.3% | 8 | 4.1% | 7 |
| StatewideSuper Personal - Diversified Bonds | Industry Fund | Yes | 2.7% | 6 | 4.2% | 4 | 3.2% | 4 | 3.6% | 3 | | |
| Intrust Select Super - Bonds (Fixed Interest) | Industry Fund | Yes | 1.7% | 11 | 4.0% | 5 | 3.0% | 5 | 3.6% | 4 | 4.3% | 3 |
| FirstChoice WPS - First Sentier Australian Bond | Retail Fund | Yes | 0.6% | 26 | 3.9% | 6 | 2.6% | 14 | 3.1% | 15 | 3.5% | 20 |
| Nationwide Super Personal - Global Fixed Income SA Hedged | Retail Fund | Yes | 0.1% | 41 | 3.8% | 7 | | | | | | |
| UniSuper Personal Accounts - Australian Bond | Industry Fund | Yes | 0.4% | 31 | 3.8% | 8 | 2.6% | 15 | 3.4% | 7 | 3.8% | 13 |
| FirstChoice WPS - First Sentier Diversified Fixed Interest | Retail Fund | Yes | 0.5% | 30 | 3.7% | 9 | 2.5% | 18 | 2.7% | 21 | 3.2% | 26 |
| Aware Super Personal - Australian Fixed Interest | Industry Fund | Yes | 0.7% | 23 | 3.7% | 10 | 2.7% | 12 | 3.4% | 6 | 4.1% | 6 |
| FirstChoice WPS - FirstChoice Wholesale Fixed Interest | Retail Fund | Yes | 1.0% | 19 | 3.7% | 11 | 2.6% | 16 | 3.3% | 10 | 4.1% | 5 |
| HESTA Personal Super - Diversified Bonds | Industry Fund | Yes | 1.5% | 13 | 3.7% | 12 | 2.9% | 7 | 3.5% | 5 | 4.1% | 4 |
| FirstChoice WPS - CFS Wholesale Index Australian Bond | Retail Fund | Yes | 0.6% | 28 | 3.6% | 13 | 2.5% | 17 | 3.2% | 12 | 3.8% | 14 |
| Aware Super Personal - International Fixed Interest | Industry Fund | Yes | 0.0% | 43 | 3.5% | 14 | 2.1% | 25 | 3.1% | 14 | 3.7% | 16 |
| Media Super Personal - Fixed Interest | Industry Fund | Yes | 1.3% | 16 | 3.4% | 15 | 2.7% | 11 | 3.1% | 17 | 3.8% | 15 |
| Nationwide Super Personal - Australian Fixed Income | Retail Fund | Yes | 0.6% | 29 | 3.4% | 16 | | | | | | |
| NGS Super Personal - Diversified Bonds | Industry Fund | Yes | 1.7% | 10 | 3.3% | 17 | 2.8% | 8 | 2.7% | 22 | 3.4% | 22 |
| Telstra Super Personal Plus - Fixed Interest | Corporate Fund | Yes | 0.9% | 22 | 3.1% | 18 | 2.7% | 10 | 3.2% | 13 | 3.9% | 10 |
| ING DIRECT LS - Australian Fixed Interest | Retail Fund | Yes | -0.2% | 47 | 3.1% | 19 | 2.1% | 27 | 2.8% | 20 | | |
| MLC MKSF - Vanguard Aus Fixed Interest Index Fund | Retail Fund | Yes | 0.2% | 37 | 3.1% | 20 | 2.0% | 29 | 2.7% | 24 | 3.2% | 27 |
| Prime Super - Personal (Prime Division) - Fixed Interest | Industry Fund | Yes | 2.0% | 9 | 3.0% | 21 | 2.7% | 13 | 3.3% | 9 | 4.0% | 9 |
| AMP Flexible Super - Super Easy Australian Fixed Interest | Retail Fund | Yes | -0.3% | 48 | 2.9% | 22 | 1.9% | 30 | 2.6% | 26 | 3.1% | 29 |
| HOSTPLUS Personal Super - Diversified Fixed Interest | Industry Fund | Yes | 0.6% | 27 | 2.9% | 23 | 3.2% | 3 | 4.0% | 1 | 5.0% | 1 |
| Aware Super Tailored Super Plan - Fixed Interest Fund | Industry Fund | Yes | 0.2% | 39 | 2.9% | 24 | 2.2% | 22 | 2.8% | 19 | | |
| ANZ SCSP - ANZ Smart Choice Global Fixed Interest | Retail Fund | Yes | -0.8% | 50 | 2.8% | 25 | 1.7% | 37 | 2.7% | 24 | | |
| ING DIRECT LS - International Fixed Interest (Hedged) | Retail Fund | Yes | -1.3% | 52 | 2.8% | 26 | 1.5% | 42 | 2.5% | 28 | | |
| MLC MKSF - MLC Diversified Debt Fund | Retail Fund | Yes | 0.7% | 24 | 2.8% | 27 | 1.9% | 31 | 2.4% | 35 | 3.1% | 30 |
| CareSuper Personal - Fixed Interest | Industry Fund | Yes | 1.0% | 18 | 2.8% | 28 | 2.2% | 24 | 2.7% | 23 | 3.8% | 12 |
| smartMonday DIRECT - Fixed Interest Diversified | Retail Fund | Yes | 0.3% | 35 | 2.8% | 29 | 1.8% | 35 | 2.5% | 32 | 3.6% | 19 |
| smartMonday DIRECT - Fixed Interest Australian | Retail Fund | Yes | 0.0% | 45 | 2.8% | 29 | 1.7% | 36 | 2.4% | 36 | 3.0% | 32 |
| OneAnswer Personal Super EF - OptiMix Australian Fixed Interest | Retail Fund | Yes | 0.2% | 36 | 2.7% | 31 | 1.6% | 38 | 2.1% | 40 | 2.8% | 36 |
| AMP Flexible Super - Super Easy International Fixed Interest | Retail Fund | Yes | -1.2% | 51 | 2.7% | 32 | 1.5% | 41 | 2.5% | 31 | 3.3% | 23 |
| smartMonday DIRECT - Fixed Interest Int'l Index (\$A hedged) | Retail Fund | Yes | -0.7% | 49 | 2.7% | 33 | 1.4% | 43 | 2.4% | 36 | 3.3% | 25 |
| Optimix Superannuation - Australian Fixed Interest | Retail Fund | Yes | 0.1% | 40 | 2.6% | 34 | 1.6% | 39 | 2.0% | 41 | 2.7% | 37 |
| Aware Super Personal Retirement Plan - Fixed Interest Fund | Industry Fund | Yes | 0.3% | 33 | 2.6% | 35 | 1.9% | 32 | 2.4% | 33 | 3.1% | 31 |
| Spirit Super Personal - Diversified Fixed Interest | Industry Fund | Yes | 1.0% | 20 | 2.6% | 36 | 2.1% | 26 | 2.5% | 29 | 3.1% | 28 |
| Perpetual WFSP - Perpetual Dynamic Fixed Income | Retail Fund | Yes | 2.7% | 5 | 2.5% | 37 | 2.3% | 21 | | | | |
| Equip MyFuture Personal - Fixed Interest | Industry Fund | Yes | 0.7% | 25 | 2.5% | 38 | 1.8% | 34 | 2.6% | 27 | 3.5% | 21 |
| Australian Catholic Super Personal - Credit Income | Industry Fund | Yes | 1.5% | 14 | 2.5% | 39 | | | | | | |
| Catholic Super Personal - Diversified Fixed Interest | Industry Fund | Yes | 1.7% | 12 | 2.5% | 40 | 2.7% | 9 | 3.1% | 18 | 3.6% | 18 |
| MLC MKSF - Vanguard Int'l Fixed Int Index Fund (Hedged) | Retail Fund | Yes | -1.4% | 54 | 2.5% | 41 | 1.2% | 45 | 2.5% | 30 | 3.3% | 24 |
| AustralianSuper Personal - Diversified Fixed Interest | Industry Fund | Yes | 1.3% | 15 | 2.4% | 42 | 2.5% | 19 | 3.1% | 16 | 4.4% | 2 |
| OneAnswer Personal Super EF - OP Diversified Fixed Interest | Retail Fund | Yes | 0.3% | 33 | 2.4% | 43 | 1.5% | 40 | 2.3% | 38 | 2.9% | 34 |
| BUSS(Q) Premium - Diversified Fixed Interest | Industry Fund | Yes | 2.0% | 8 | 2.3% | 44 | 1.9% | 33 | 2.2% | 39 | 2.8% | 35 |
| AMP SD PSP - Diversified Fixed Interest | Retail Fund | Yes | -0.1% | 46 | 2.2% | 45 | 1.2% | 46 | | | 2.1% | 40 |
| AMP Flexible LS - Future Dir Australian Bond | Retail Fund | Yes | -1.4% | 53 | 2.1% | 46 | 1.0% | 47 | 1.8% | 42 | 2.3% | 39 |
| Perpetual WFSP - Perpetual Diversified Income | Retail Fund | Yes | 3.4% | 1 | 1.9% | 47 | 2.2% | 23 | | | 2.9% | 33 |
| FirstChoice WPS - First Sentier Global Credit Income | Retail Fund | Yes | 3.1% | 3 | 1.9% | 48 | 2.4% | 20 | 2.4% | 33 | 3.7% | 17 |
| AMP Flexible LS - Future Dir International Bond | Retail Fund | Yes | -2.2% | 55 | 1.8% | 49 | 0.6% | 52 | 1.3% | 44 | 2.3% | 38 |
| UniSuper Personal Accounts - Diversified Credit Income | Industry Fund | Yes | 2.2% | 7 | 1.7% | 50 | 2.0% | 28 | | | | |
| Investment Options | | | 55 | | 55 | | 52 | | 48 | | 44 | |
| Maximum | | | 3.4% | | 5.0% | | 3.7% | | 4.0% | | 5.0% | |
| Quartile 1 | | | 1.4% | | 3.4% | | 2.6% | | 3.2% | | 3.9% | |
| Median | | | 0.6% | | 2.8% | | 2.1% | | 2.7% | | 3.4% | |
| Quartile 3 | | | 0.1% | | 2.4% | | 1.6% | | 2.4% | | 2.9% | |
| Minimum | | | -2.2% | | 0.4% | | 0.6% | | 0.8% | | 1.3% | |

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.