

Personal Super Performance Tables: 30 June 2021

TOP 50 PERSONAL SUPER – FIXED INTEREST INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Australian Catholic Super Personal - Bonds	Industry Fund	Yes	0.5%	24	4.9%	1	3.8%	1	3.6%	4	3.9%	11
AMG Personal - AMG Australian Fixed Interest	Retail Fund	Yes	1.7%	15	4.4%	2	3.4%	2	3.2%	15	3.8%	17
AMG Personal - AMG International Fixed Interest	Retail Fund	Yes	3.5%	5	4.2%	3	3.0%	6	3.2%	12	3.8%	18
StatewideSuper Personal - Diversified Bonds	Industry Fund	Yes	3.2%	6	4.0%	4	3.3%	3	3.8%	2		
Intrust Select Super - Bonds (Fixed Interest)	Industry Fund	Yes	2.0%	10	3.9%	5	3.1%	5	3.6%	3	4.4%	3
Vision Personal Plan - Diversified Bonds	Industry Fund	Yes	-0.5%	35	3.6%	6	2.9%	8	3.2%	13	3.9%	15
FirstChoice WPS - First Sentier Australian Bond	Retail Fund	Yes	-1.1%	43	3.6%	7	2.5%	18	3.0%	19	3.6%	21
FirstChoice WPS - First Sentier Diversified Fixed Interest	Retail Fund	Yes	-0.6%	37	3.6%	8	2.6%	16	2.7%	27	3.2%	31
Nationwide Super Personal - Global Fixed Income SA Hedged	Retail Fund	Yes	0.1%	29	3.6%	9						
UniSuper Personal Accounts - Australian Bond	Industry Fund	Yes	-1.3%	52	3.5%	10	2.5%	20	3.3%	10	4.0%	10
FirstChoice WPS - FirstChoice Wholesale Fixed Interest	Retail Fund	Yes	0.4%	25	3.5%	11	2.5%	18	3.4%	7	4.2%	7
HESTA Personal Super - Diversified Bonds	Industry Fund	Yes	1.3%	19	3.5%	12	2.8%	11	3.5%	5	4.3%	4
Aware Super Personal - Australian Fixed Interest	Industry Fund	Yes	-0.9%	40	3.4%	13	2.6%	17	3.3%	9	4.2%	5
Media Super Personal - Fixed Interest	Industry Fund	Yes	1.5%	17	3.4%	14	2.7%	14	3.1%	18	3.9%	13
FirstChoice WPS - CFS Wholesale Index Australian Bond	Retail Fund	Yes	-1.2%	46	3.3%	15	2.4%	22	3.2%	17	3.9%	12
Suncorp Brighter Personal - Australian Fixed Interest Fund	Retail Fund	Yes	-0.9%	39	3.3%	16	2.3%	25				
Aware Super Personal - International Fixed Interest	Industry Fund	Yes	-0.4%	34	3.2%	17	2.1%	29	3.3%	11	3.9%	14
NGS Super Personal - Diversified Bonds	Industry Fund	Yes	1.7%	13	3.2%	18	2.7%	13	2.7%	23	3.3%	28
Nationwide Super Personal - Australian Fixed Income	Retail Fund	Yes	-0.9%	42	3.1%	19						
Telstra Super Personal Plus - Fixed Interest	Corporate Fund	Ltd	0.7%	23	3.1%	20	2.8%	10	3.2%	14	4.0%	9
SES - Suncorp Australian Fixed Interest Fund	Retail Fund	Yes	-1.2%	46	3.0%	21						
Suncorp Brighter Personal - Vanguard Aus Fixed Int Index Fund	Retail Fund	Yes	-1.5%	54	2.9%	22	2.0%	32				
Prime Super - Personal (Prime Division) - Fixed Interest	Industry Fund	Yes	1.7%	14	2.9%	23	2.7%	15	3.4%	6	4.2%	6
Australian Catholic Super Personal - Credit Income	Industry Fund	Yes	3.1%	7	2.9%	24						
ANZ SCSP - ANZ Smart Choice Global Fixed Interest	Retail Fund	Yes	-0.9%	38	2.9%	25	1.8%	39	2.9%	20		
ING DIRECT LS - Australian Fixed Interest	Retail Fund	Yes	-1.5%	55	2.8%	26	2.0%	33	2.7%	25		
MLC MKSF - Vanguard Aus Fixed Interest Index Fund	Retail Fund	Yes	-1.6%	56	2.8%	27	1.9%	35	2.6%	29	3.4%	27
Catholic Super Personal - Diversified Fixed Interest	Industry Fund	Yes	2.2%	9	2.7%	28	2.9%	7	3.2%	16	3.7%	19
MLC MKSF - MLC Diversified Debt Fund	Retail Fund	Yes	0.2%	27	2.7%	29	1.9%	35	2.4%	36	3.2%	30
AMP Flexible Super - Super Easy Australian Fixed Interest	Retail Fund	Yes	-1.7%	57	2.7%	30	1.7%	40	2.6%	31	3.3%	29
CareSuper Personal - Fixed Interest	Industry Fund	Yes	0.8%	21	2.7%	31	2.2%	27	2.8%	22	4.0%	8
HOSTPLUS Personal Super - Diversified Fixed Interest	Industry Fund	Yes	-0.6%	36	2.7%	32	3.2%	4	4.0%	1	5.3%	1
AMP Flexible Super - Super Easy International Fixed Interest	Retail Fund	Yes	-1.2%	48	2.6%	33	1.5%	43	2.7%	26	3.5%	23
Aware Super Tailored Super Plan - Fixed Interest Fund	Industry Fund	Yes	-1.2%	50	2.6%	34	2.2%	28	2.7%	24		
Equip MyFuture Personal - Fixed Interest	Industry Fund	Yes	1.5%	18	2.6%	34	2.0%	31	2.8%	21	3.9%	16
smartMonday DIRECT - Fixed Interest Australian	Retail Fund	Yes	-0.9%	41	2.6%	36	1.7%	41	2.3%	39	3.1%	32
Perpetual WFSP - Perpetual Dynamic Fixed Income	Retail Fund	Yes	3.1%	8	2.6%	37	2.4%	22				
AustralianSuper Personal - Diversified Fixed Interest	Industry Fund	Yes	1.9%	11	2.5%	38	2.8%	12	3.3%	8	4.6%	2
smartMonday DIRECT - Fixed Interest Int'l Index (\$A hedged)	Retail Fund	Yes	-1.2%	49	2.5%	39	1.4%	46	2.6%	32	3.5%	25
smartMonday DIRECT - Fixed Interest Diversified	Retail Fund	Yes	-0.3%	33	2.5%	39	1.8%	38	2.5%	35	3.7%	20
Spirit Super Personal - Diversified Fixed Interest	Industry Fund	Yes	0.3%	26	2.5%	41	2.1%	30	2.5%	34	3.4%	26
ING DIRECT LS - International Fixed Interest (Hedged)	Retail Fund	Yes	-2.1%	61	2.4%	42	1.3%	48	2.6%	28		
OneAnswer Personal Super EF - OptiMix Australian Fixed Interest	Retail Fund	Yes	-1.3%	51	2.4%	43	1.5%	44	2.0%	41	2.8%	36
Suncorp Brighter Personal - Vanguard Int'l Fixed Int Index Fund (Hedged)	Retail Fund	Yes	-2.8%	64	2.3%	44	1.2%	49				
Optimix Superannuation - Australian Fixed Interest	Retail Fund	Yes	-1.4%	53	2.3%	45	1.4%	45	1.9%	42	2.8%	37
Aware Super Personal Retirement Plan - Fixed Interest Fund	Industry Fund	Yes	-1.1%	44	2.3%	46	1.8%	37	2.3%	37		
OneAnswer Personal Super EF - OP Diversified Fixed Interest	Retail Fund	Yes	-0.1%	32	2.2%	47	1.5%	42	2.3%	38	2.9%	34
FirstChoice WPS - First Sentier Global Credit Income	Retail Fund	Yes	4.9%	1	2.1%	48	2.9%	9	2.5%	33	3.5%	22
BUS(S)Q Premium - Diversified Fixed Interest	Industry Fund	Yes	1.0%	20	2.1%	49	1.9%	34	2.1%	40	3.0%	33
UniSuper Personal Accounts - Diversified Credit Income	Industry Fund	Yes	3.9%	4	2.1%	50	2.3%	26				
Investment Options			65		65		61		53		48	
Maximum			4.9%		4.9%		3.8%		4.0%		5.3%	
Quartile 1			1.5%		3.2%		2.6%		3.2%		3.9%	
Median			-0.3%		2.6%		2.0%		2.7%		3.5%	
Quartile 3			-1.2%		2.1%		1.4%		2.1%		2.8%	
Minimum			-3.1%		0.4%		-0.5%		0.2%		0.8%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.