

Personal Super Performance Tables: 30 June 2021

TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
UniSuper Personal Accounts - Global Environmental Opportunities	Industry Fund	Yes	48.7%	1	22.3%	1	19.9%	1												
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Yes	24.4%	10	13.7%	2	13.0%	2	11.8%	1	11.5%	2								
Australian Ethical Super Personal - International Shares	Retail Fund	Yes	25.2%	9	12.5%	3	12.6%	3	10.0%	4	9.6%	6								
Nationwide Super Personal - Responsible Global Shares	Retail Fund	Yes	23.0%	13	12.5%	4														
OneAnswer Personal Super EF - OP Sus. Invmts - Aus Shares	Retail Fund	Yes	29.5%	4	11.8%	5	10.2%	8	7.1%	18	8.3%	15								
Australian Ethical Super Personal - Advocacy	Retail Fund	Yes	28.4%	5	11.7%	6	11.0%	5	10.1%	3	10.4%	5								
HESTA Personal Super - Sustainable Growth	Industry Fund	Yes	22.8%	15	11.7%	7	11.6%	4	11.1%	2	11.1%	3								
Media Super Personal - Sustainable Future Shares	Industry Fund	Yes	25.3%	8	11.7%	8	10.6%	6	9.9%	5	9.6%	7								
Catholic Super Personal Plan - PositiveIMPACT	Industry Fund	Yes	21.1%	17	11.3%	9														
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Yes	16.9%	29	10.7%	10	10.0%	9	9.3%	6	9.4%	8								
Australian Ethical Super Personal - Growth	Retail Fund	Yes	20.3%	18	10.2%	11	9.9%	12	8.9%	7	8.9%	12								
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	17.5%	27	9.8%	12	9.1%	15	8.3%	10	8.0%	16								
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	16.9%	30	9.7%	13	8.7%	19	7.4%	16	7.9%	17								
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	24.3%	12	9.6%	14	10.0%	10	8.6%	9	9.3%	9								
Future Super - Renewables Plus Growth	Retail Fund	Yes	14.0%	39	9.3%	15														
VicSuper FutureSaver Personal - Socially Conscious	Industry Fund	Yes	14.7%	37	9.1%	16	9.6%	14	8.2%	11	9.1%	10								
Aware Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	24.3%	11	8.9%	17	9.0%	16	7.5%	15	7.8%	19								
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	16.4%	32	8.9%	18	8.8%	18	8.2%	12	8.6%	13								
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	40.7%	2	8.8%	19	9.6%	13	8.8%	8	11.8%	1								
HOSTPLUS Personal Super - SRI - Balanced	Industry Fund	Yes	21.7%	16	8.7%	20														
Future Super - Balanced Impact	Retail Fund	Yes	12.4%	41	8.4%	21	7.5%	28												
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	37.7%	3	8.4%	22	8.5%	20			10.9%	4								
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	25.7%	6	8.2%	23	10.5%	7	7.5%	14	8.4%	14								
Vision Personal Plan - Sustainable Balanced	Industry Fund	Yes	18.0%	25	8.0%	24	8.0%	22												
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	23.0%	14	7.8%	25	9.9%	11												
Aware Super Personal - Diversified Socially Responsible	Industry Fund	Yes	15.0%	35	7.8%	26	8.0%	23	7.0%	19	7.9%	18								
AMP Flexible Super - RIL Balanced	Retail Fund	Yes	19.6%	19	7.7%	27	7.7%	26	6.7%	23	7.3%	22								
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	16.6%	31	7.7%	28	7.8%	24	6.7%	22	7.0%	23								
Spirit Super Personal - Sustainable	Industry Fund	Yes	14.7%	36	7.7%	29	8.2%	21												
ESSSuper Accumulation Plan - Ethically Minded	Government Fund	No	18.9%	23	7.7%	30														
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	19.1%	21	7.6%	31	9.0%	17	8.1%	13	8.9%	11								
Christian Super Personal - My Ethical Super	Industry Fund	Yes	17.0%	28	7.5%	32	7.6%	27	6.9%	20	7.5%	20								
AMP Flexible LS - RIL Balanced	Retail Fund	Yes	19.1%	22	7.2%	33	7.2%	30	6.2%	25	6.8%	24								
BT Super for Life Savings - Pendal Sustainable Balanced	Retail Fund	Yes	18.4%	24	6.9%	34	7.1%	31	6.2%	24	7.4%	21								
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	15.1%	34	6.9%	35	7.5%	29	6.7%	21										
NGS Super Personal - Socially Responsible Diversified	Industry Fund	Yes	14.4%	38	6.4%	36	7.8%	25	7.2%	17										
Christian Super Personal - Ethical Conservative Balanced	Industry Fund	Yes	12.2%	42	5.8%	37	5.9%	32	5.5%	26	6.2%	25								
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	4.2%	45	4.7%	38	4.1%	34	4.1%	28	4.0%	27								
Christian Super Personal - Ethical Stable	Industry Fund	Yes	7.5%	43	4.2%	39	4.3%	33	4.3%	27	5.1%	26								
BT Super for Life Savings - Pendal Sustainable Conservative	Retail Fund	Yes	7.0%	44	3.6%	40	3.2%	35	3.3%	29	4.0%	28								
Christian Super Personal - Ethical Cash	Industry Fund	Yes	-0.1%	46	0.6%	41	0.9%	36	1.1%	30	1.8%	29								
Australian Ethical Super Personal - Defensive	Retail Fund	Yes	-0.1%	47	0.5%	42	0.8%	37	0.8%	31	1.4%	30								
Investment Options			47		42		37		31		30									
Maximum			48.7%		22.3%		19.9%		11.8%		11.8%									
Quartile 1			23.7%		10.1%		10.0%		8.7%		9.4%									
Median			18.4%		8.4%		8.7%		7.4%		8.2%									
Quartile 3			14.9%		7.5%		7.5%		6.4%		7.1%									
Minimum			-0.1%		0.5%		0.8%		0.8%		1.4%									

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.