

Personal Super Performance Tables: 31 August 2021

TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2021											
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank		
UniSuper Personal Accounts - Global Environmental Opportunities	Industry Fund	Yes	30.2%	5	21.5%	1	19.3%	1						
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Yes	25.2%	10	14.3%	2	13.5%	2	12.3%	1	13.0%	1		
Australian Ethical Super Personal - International Shares	Retail Fund	Yes	31.2%	4	13.4%	3	12.6%	3	11.3%	3	12.0%	4		
Nationwide Super Personal - Responsible Global Shares	Retail Fund	Yes	25.0%	12	12.6%	4								
OneAnswer Personal Super EF - OP Sus. Invmts - Aus Shares	Retail Fund	Yes	28.5%	6	12.3%	5	10.4%	8	7.1%	19	9.5%	13		
Australian Ethical Super Personal - Advocacy	Retail Fund	Yes	31.7%	3	12.0%	6	10.9%	5	10.5%	4	11.5%	6		
HESTA Personal Super - Sustainable Growth	Industry Fund	Yes	24.7%	13	12.0%	7	11.7%	4	11.4%	2	12.1%	3		
Catholic Super Personal Plan - PositiveIMPACT	Industry Fund	Yes	24.0%	15	11.6%	8								
Media Super Personal - Sustainable Future Shares	Industry Fund	Yes	25.8%	8	11.4%	9	10.1%	9	9.8%	5	10.7%	7		
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Yes	17.8%	29	11.2%	10	10.4%	7	9.7%	6	10.4%	9		
Australian Ethical Super Personal - Growth	Retail Fund	Yes	23.5%	17	10.6%	11	9.8%	12	9.3%	7	10.1%	11		
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	25.8%	7	10.6%	12	10.5%	6	9.1%	8	10.7%	8		
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	19.8%	21	10.2%	13	9.0%	16	8.7%	9	8.8%	17		
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	18.9%	26	10.0%	14	9.1%	15	7.7%	15	8.7%	18		
VicSuper FutureSaver Personal - Socially Conscious	Industry Fund	Yes	17.4%	31	9.7%	15	9.4%	13	8.4%	11	10.3%	10		
Aware Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	25.2%	11	9.6%	16	9.3%	14	7.5%	16	9.0%	16		
Future Super - Renewables Plus Growth	Retail Fund	Yes	14.9%	37	9.4%	17								
HOSTPLUS Personal Super - SRI - Balanced	Industry Fund	Yes	22.2%	18	9.4%	18								
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	17.0%	32	9.1%	19	9.0%	17	8.4%	10	9.3%	14		
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	36.4%	2	9.1%	20	7.9%	24	8.2%	13	12.6%	2		
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	36.8%	1	8.6%	21	7.3%	28			11.7%	5		
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	23.9%	16	8.3%	22	9.9%	10						
Future Super - Balanced Impact	Retail Fund	Yes	13.4%	38	8.3%	23	7.5%	26						
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	19.4%	23	8.2%	24	8.2%	22	7.0%	21	8.1%	22		
ESSSuper Accumulation Plan - Ethically Minded	Government Fund	No	18.7%	27	8.2%	25								
Christian Super Personal - My Ethical Super	Industry Fund	Yes	18.4%	28	8.2%	26	7.9%	23	7.2%	18	8.3%	20		
Spirit Super Personal - Sustainable	Industry Fund	Yes	16.5%	33	8.2%	27	8.3%	20						
Aware Super Personal - Diversified Socially Responsible	Industry Fund	Yes	16.4%	34	8.0%	28	8.3%	21	7.2%	17	8.6%	19		
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	19.3%	25	7.6%	29	8.8%	18	8.3%	12	9.6%	12		
NGS Super Personal - Socially Responsible Diversified	Industry Fund	Yes	19.5%	22	7.6%	30	8.4%	19	7.7%	14				
BT Super for Life Savings - Pandal Sustainable Balanced	Retail Fund	Yes	20.1%	20	7.5%	31	7.4%	27	6.9%	23	8.2%	21		
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	24.6%	14	7.5%	32	9.9%	11	7.0%	20	9.2%	15		
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	16.1%	35	7.3%	33	7.9%	25	7.0%	22				
Christian Super Personal - Ethical Conservative Balanced	Industry Fund	Yes	13.4%	39	6.4%	34	6.1%	29	5.7%	24	6.7%	23		
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	6.1%	42	5.0%	35	4.2%	31	4.3%	26	4.4%	25		
Christian Super Personal - Ethical Stable	Industry Fund	Yes	8.3%	40	4.5%	36	4.4%	30	4.4%	25	5.4%	24		
BT Super for Life Savings - Pandal Sustainable Conservative	Retail Fund	Yes	8.2%	41	4.0%	37	3.4%	32	3.4%	27	4.2%	26		
Christian Super Personal - Ethical Cash	Industry Fund	Yes	-0.1%	43	0.5%	38	0.8%	33	1.1%	28	1.7%	27		
Australian Ethical Super Personal - Defensive	Retail Fund	Yes	-0.2%	44	0.4%	39	0.7%	34	0.8%	29	1.4%	28		
Investment Options			44		39		34		29		28			
Maximum			36.8%		21.5%		19.3%		12.3%		13.0%			
Quartile 1			25.1%		10.9%		10.1%		9.1%		10.7%			
Median			19.5%		9.1%		8.9%		7.7%		9.2%			
Quartile 3			16.5%		7.6%		7.6%		7.0%		8.2%			
Minimum			-0.2%		0.4%		0.7%		0.8%		1.4%			

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.