

Personal Super Performance Tables: 30 June 2021

TOP 50 PERSONAL SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021											
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank		
Spirit Super Personal - Sustainable	Industry Fund	Yes	14.7%	4	7.7%	1	8.2%	1						
Suncorp Brighter Personal - Multi-Manager Balanced Fund	Retail Fund	Yes	13.4%	11	7.7%	2	7.6%	4						
Vision Personal Plan - Balanced	Industry Fund	Yes	13.6%	8	7.3%	3	8.1%	2	7.3%	2	7.7%	2		
AustralianSuper Personal - Conservative Balanced	Industry Fund	Yes	13.9%	5	7.3%	4	7.8%	3	7.4%	1	7.8%	1		
VicSuper FutureSaver Personal - Balanced	Industry Fund	Yes	11.7%	34	6.8%	5	7.5%	5	7.1%	3	7.6%	3		
Cbus Personal Super - Conservative Growth	Industry Fund	Yes	12.4%	25	6.8%	6								
LUCRF Super Personal - Moderate	Industry Fund	Yes	13.3%	13	6.7%	7	6.8%	9	6.1%	10	6.5%	9		
MLC WSS2 Super - Index Plus Conservative Growth Portfolio	Retail Fund	Yes	13.8%	6	6.6%	8								
MLC WSS2 Super - Inflation Plus - Assertive Portfolio	Retail Fund	Yes	13.5%	9	6.4%	9	6.6%	11	6.9%	4				
Aware Super Personal - Balanced Growth	Industry Fund	Yes	11.3%	41	6.3%	10	7.2%	6	6.6%	6	7.1%	4		
Suncorp Brighter Personal - Lifestage Fund 1955-1960	Retail Fund	Yes	13.4%	10	6.2%	11	5.5%	41						
NGS Super Personal - Balanced	Industry Fund	Yes	12.5%	24	6.2%	12	7.1%	7	6.5%	7	6.8%	7		
Media Super Personal - Moderate Growth	Industry Fund	Yes	11.8%	32	6.1%	13	6.4%	13						
Essential Super Personal - Balanced	Retail Fund	Yes	11.4%	39	6.1%	14	6.0%	20	5.8%	17				
MLC WSS2 Super - Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	14.8%	3	6.1%	15	6.7%	10	6.0%	12				
FirstChoice WPS - FirstChoice Wholesale Multi-Index Diversified	Retail Fund	Yes	14.8%	2	6.1%	16	6.4%	14	5.9%	14				
StatewideSuper Personal - Conservative Balanced	Industry Fund	Yes	11.6%	35	6.1%	17	6.9%	8	6.8%	5				
Spirit Super Personal - Moderate	Industry Fund	Yes	9.8%	58	6.1%	18	6.1%	18						
SES - Suncorp Lifestage Fund 1955-59	Retail Fund	Yes	13.2%	14	6.0%	19	5.3%	48						
Generations PS - Generations Index Moderately Defensive	Retail Fund	Yes	12.9%	19	6.0%	20	5.9%	25	5.7%	20				
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	13.2%	16	6.0%	21	6.2%	16						
Colonial First State RSO - Balanced Option	Retail Fund	Yes	11.3%	42	6.0%	22	5.9%	23	5.4%	33	5.5%	33		
Suncorp Brighter Personal - Universal Balanced Fund	Retail Fund	Yes	12.7%	20	6.0%	23	5.4%	45						
Equip MyFuture Personal - Balanced	Industry Fund	Yes	11.5%	37	5.9%	24	6.6%	12	6.3%	8	6.8%	6		
Aware Super Tailored Super Plan - Balanced Fund	Industry Fund	Yes	10.3%	56	5.8%	25	5.8%	29	5.9%	15				
Christian Super Personal - Ethical Conservative Balanced	Industry Fund	Yes	12.2%	26	5.8%	26	5.9%	24	5.5%	25	6.2%	20		
MLC MKSF - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	13.7%	7	5.8%	27	6.1%	17	5.6%	23	6.2%	17		
Suncorp Brighter Personal - Multi-Manager Conservative Fund	Retail Fund	Yes	8.4%	75	5.7%	28	5.5%	38						
Prime Super Personal (Prime Division) - Income Focused	Industry Fund	Yes	11.2%	44	5.7%	29								
Suncorp Brighter Personal - Lifestage Fund 1950-1955	Retail Fund	Yes	11.5%	36	5.7%	30								
AMG Personal - AMG Capital Stable	Retail Fund	Yes	11.2%	43	5.6%	31	5.2%	51	5.3%	34	5.9%	22		
Aware Super Personal Retirement Plan - Balanced Fund	Industry Fund	Yes	10.4%	52	5.6%	32	5.5%	39	5.5%	27	6.2%	14		
ANZ SCSP - ANZ Smart Choice 1950s	Retail Fund	Yes	10.5%	51	5.6%	33	5.4%	43	5.4%	32				
Generations PS - Generations Moderately Defensive	Retail Fund	Yes	13.4%	11	5.6%	34	5.7%	31	5.1%	38				
HESTA Personal Super - Conservative	Industry Fund	Yes	8.5%	73	5.5%	35	6.0%	21	5.8%	16	6.2%	16		
AMP Flexible Super - Professional Moderately Conservative	Retail Fund	Yes	12.6%	21	5.5%	36	5.6%	36						
Virgin Money SPD - Enhanced Indexed Conservative Growth	Retail Fund	Yes	6.6%	122	5.5%	37								
SES - Suncorp Lifestage Fund 1950-54	Retail Fund	Yes	11.4%	38	5.5%	38	4.8%	66						
legalsuper Personal - Conservative Balanced	Industry Fund	Yes	10.8%	47	5.5%	39	6.2%	15	5.9%	13	6.6%	8		
Australian Catholic Super Personal - Conservative	Industry Fund	Yes	9.2%	65	5.5%	40	5.4%	42	5.1%	40	5.6%	30		
MLC MKSF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	12.0%	30	5.5%	41	5.8%	28	5.3%	35				
Australian Catholic Super Personal - LifetimeOne LifetimePrime	Industry Fund	Yes	9.2%	64	5.5%	42								
ESSSuper Accumulation Plan - Balanced	Government Fund	No	11.4%	40	5.5%	43	5.9%	22	5.5%	29	6.2%	18		
ANZ SCSP - ANZ Smart Choice Moderate	Retail Fund	Yes	10.3%	54	5.4%	44	5.5%	40	5.5%	31				
Suncorp Brighter Personal - Lifestage Fund 1949 or earlier	Retail Fund	Yes	10.5%	50	5.4%	45								
AMP Flexible LS - AMP MySuper Capital Stable	Retail Fund	Yes	12.1%	29	5.3%	46	5.2%	53	4.8%	48				
EISS Super (Personal) - Conservative Balanced	Industry Fund	Yes	13.0%	18	5.3%	47	5.8%	30	5.5%	24	6.3%	13		
AvSuper - Stable Growth	Government Fund	Yes	11.1%	45	5.3%	48	5.8%	27	5.5%	28	6.3%	11		
AustralianSuper Personal - Stable	Industry Fund	Yes	8.1%	82	5.3%	49	5.7%	32	5.7%	18	6.2%	19		
SES - Suncorp Lifestage Fund 1949 or earlier	Retail Fund	Yes	10.4%	53	5.2%	50	4.5%	78						
Investment Options				153		151		140		109		88		
Maximum				15.0%		7.7%		8.2%		7.4%		7.8%		
Quartile 1				11.4%		5.5%		5.6%		5.5%		5.9%		
Median				8.4%		4.6%		4.6%		4.7%		5.1%		
Quartile 3				6.9%		3.8%		3.9%		3.9%		4.4%		
Minimum				-0.7%		0.9%		1.1%		1.1%		2.0%		

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.