

Personal Super Performance Tables: 31 August 2021

TOP 50 PERSONAL SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2021											
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank		
Spirit Super Personal - Sustainable	Industry Fund	Yes	16.5%	2	8.2%	1	8.3%	1						
AustralianSuper Personal - Conservative Balanced	Industry Fund	Yes	13.3%	14	7.4%	2	7.7%	4	7.4%	1	8.2%	2		
VicSuper FutureSaver Personal - Balanced	Industry Fund	Yes	13.6%	9	7.4%	3	7.7%	3	7.3%	3	8.4%	1		
Vision Personal Plan - Balanced	Industry Fund	Yes	13.1%	19	7.3%	4	8.0%	2	7.3%	2	8.1%	3		
MLC WSS2 Super - Inflation Plus - Assertive Portfolio	Retail Fund	Yes	15.3%	3	7.0%	5	6.7%	8	7.2%	4				
Cbus Personal Super - Conservative Growth	Industry Fund	Yes	12.0%	34	6.9%	6								
Aware Super Personal - Balanced Growth	Industry Fund	Yes	13.5%	11	6.7%	7	7.4%	5	6.9%	5	7.7%	4		
LUCRF Super Personal - Moderate	Industry Fund	Yes	13.2%	18	6.6%	8	6.7%	9	6.2%	10	6.8%	10		
MLC WSS2 Super - Index Plus Conservative Growth Portfolio	Retail Fund	Yes	13.2%	15	6.6%	9								
SSMPPS - Smartsave Balanced	Retail Fund	Yes	12.4%	27	6.6%	10	6.4%	13			6.2%	25		
Colonial First State RSO - Balanced Option	Retail Fund	Yes	12.9%	21	6.5%	11	6.2%	15	5.6%	27	6.2%	24		
Essential Super Personal - Balanced	Retail Fund	Yes	12.0%	33	6.4%	12	6.2%	17	5.9%	15				
Christian Super Personal - Ethical Conservative Balanced	Industry Fund	Yes	13.4%	13	6.4%	13	6.1%	19	5.7%	20	6.7%	11		
NGS Super Personal - Balanced	Industry Fund	Yes	12.8%	23	6.3%	14	7.0%	6	6.6%	7	7.2%	7		
MLC WSS2 Super - Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	14.6%	5	6.3%	15	6.5%	10	6.1%	11				
Media Super Personal - Moderate Growth	Industry Fund	Yes	12.2%	28	6.3%	16	6.5%	11						
FirstChoice WPS - FirstChoice Wholesale Multi-Index Diversified	Retail Fund	Yes	15.2%	4	6.3%	17	6.2%	15	5.9%	16				
Spirit Super Personal - Moderate	Industry Fund	Yes	10.6%	48	6.2%	18	6.1%	18						
AusPrac Super - Passive Balanced	Retail Fund	Yes	14.2%	6	6.2%	19	6.1%	20						
FirstChoice WPS - FirstChoice Wholesale Diversified	Retail Fund	Yes	13.0%	20	6.2%	20	6.1%	21						
Aware Super Tailored Super Plan - Balanced Fund	Industry Fund	Yes	12.0%	32	6.2%	21	5.9%	24	6.0%	14				
StatewideSuper Personal - Conservative Balanced	Industry Fund	Yes	11.9%	36	6.1%	22	6.8%	7	6.8%	6				
Equip MyFuture Personal - Balanced	Industry Fund	Yes	11.3%	40	6.0%	23	6.4%	12	6.2%	9	7.2%	8		
MLC MKSF - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	13.4%	12	6.0%	24	6.0%	22	5.7%	23	6.6%	16		
Aware Super Personal Retirement Plan - Balanced Fund	Industry Fund	Yes	12.1%	30	6.0%	25	5.6%	33	5.6%	24	6.9%	9		
Prime Super Personal (Prime Division) - Income Focused	Industry Fund	Yes	11.5%	39	5.9%	26								
AMG Personal - AMG Capital Stable	Retail Fund	Yes	11.2%	42	5.9%	27	5.3%	44	5.3%	34	6.4%	21		
ANZ SCSP - ANZ Smart Choice 1950s	Retail Fund	Yes	11.7%	37	5.8%	28	5.6%	36	5.5%	32				
AusPrac Super - 50/50	Retail Fund	Yes	13.8%	8	5.8%	29	5.5%	41						
legalsuper Personal - Conservative Balanced	Industry Fund	Yes	11.2%	44	5.8%	30	6.3%	14	6.0%	13	7.2%	6		
ESSSuper Accumulation Plan - Balanced	Government Fund	No	11.2%	43	5.7%	31	5.9%	25	5.6%	26	6.5%	19		
Virgin Money SPD - Enhanced Indexed Conservative Growth	Retail Fund	Yes	7.4%	101	5.7%	32								
AMP Flexible Super - Professional Moderately Conservative	Retail Fund	Yes	12.8%	24	5.7%	33	5.6%	37	5.0%	40				
UniSuper Personal Accounts - Conservative Balanced	Industry Fund	Yes	9.0%	63	5.7%	34	5.3%	43	6.3%	8	7.4%	5		
Perp SSP - Diversified	Retail Fund	Yes	13.6%	10	5.6%	35	5.1%	51			5.7%	35		
HESTA Personal Super - Conservative	Industry Fund	Yes	8.4%	77	5.6%	36	5.9%	26	5.8%	18	6.4%	20		
MLC MKSF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	11.5%	38	5.6%	37	5.7%	32	5.4%	33				
VicSuper FutureSaver Personal - Capital Stable	Industry Fund	Yes	8.6%	70	5.6%	38	5.8%	31	5.8%	17	6.7%	14		
ANZ SCSP - ANZ Smart Choice Moderate	Retail Fund	Yes	11.3%	41	5.6%	39	5.6%	40	5.5%	29				
AMP Flexible LS - AMP MySuper Capital Stable	Retail Fund	Yes	12.1%	31	5.5%	40	5.2%	48	4.8%	46				
AvSuper - Stable Growth	Government Fund	Yes	11.1%	45	5.5%	41	5.8%	30	5.5%	30	6.7%	15		
Russell SSP - Russell Diversified 50 Portfolio	Retail Fund	Yes	13.2%	16	5.5%	42	5.6%	34						
Nationwide Super Personal - Diversified 50	Retail Fund	Yes	13.2%	17	5.4%	43	5.6%	35						
EISS Super (Personal) - Conservative Balanced	Industry Fund	Yes	12.2%	29	5.4%	44	5.9%	27	5.6%	25	6.7%	13		
FirstChoice WPS - First Sentier Conservative	Retail Fund	Yes	8.6%	71	5.4%	45	5.0%	54	4.8%	47	5.5%	39		
MAP Super - Balanced	Retail Fund	Yes	14.0%	7	5.4%	46	5.8%	28						
Catholic Super Personal - Moderately Conservative	Industry Fund	Yes	10.6%	47	5.3%	47	6.0%	23	6.1%	12	6.7%	12		
GuildSuper Personal - MyMix Conservative	Retail Fund	Yes	7.9%	90	5.3%	48	4.7%	64	4.4%	59	4.9%	60		
Australian Catholic Super Personal - Conservative	Industry Fund	Yes	8.5%	74	5.3%	49	5.2%	46	5.0%	39	5.9%	29		
Australian Catholic Super Personal - LifetimeOne LifetimePrime	Industry Fund	Yes	8.6%	69	5.3%	50								
Investment Options			135		134		127		103		86			
Maximum			17.5%		8.2%		8.3%		7.4%		8.4%			
Quartile 1			11.9%		5.7%		5.7%		5.6%		6.3%			
Median			8.6%		4.7%		4.7%		4.7%		5.3%			
Quartile 3			7.3%		4.1%		3.9%		4.1%		4.8%			
Minimum			3.0%		2.5%		1.6%		2.1%		2.5%			

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.