

Personal Super Performance Tables: 30 June 2021

TOP 50 PERSONAL SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Yes	16.9%	71	10.7%	1	10.0%	2	9.3%	2	9.4%	2
Suncorp Brighter Personal - Multi-Manager Growth Fund	Retail Fund	Yes	18.7%	27	9.9%	2	10.0%	3				
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	17.5%	60	9.8%	3	9.1%	13	8.3%	10	8.0%	27
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	16.9%	75	9.7%	4	8.7%	24	7.4%	39	7.9%	33
MLC MKSF - BlackRock Global Allocation Fund	Retail Fund	Yes	21.3%	6	9.4%	5	8.5%	29	6.7%	66	7.1%	51
Future Super - Renewables Plus Growth	Retail Fund	Yes	14.0%	117	9.3%	6						
AustralianSuper Personal - Balanced	Industry Fund	Yes	20.2%	10	9.3%	7	10.2%	1	9.4%	1	9.5%	1
VicSuper FutureSaver Personal - Socially Conscious	Industry Fund	Yes	14.7%	113	9.1%	8	9.6%	6	8.2%	17	9.1%	5
UniSuper Personal Accounts - Balanced	Industry Fund	Yes	17.4%	61	9.0%	9	9.4%	8	9.0%	3	9.4%	3
Vision Personal Plan - Balanced Growth	Industry Fund	Yes	18.8%	24	8.9%	10	9.7%	4	8.5%	8	8.7%	12
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	16.4%	88	8.9%	11	8.8%	23	8.2%	19	8.6%	14
AustralianSuper Personal - Indexed Diversified	Industry Fund	Yes	17.6%	59	8.8%	12	8.8%	19	7.7%	31	7.6%	42
ESSSuper Accumulation Plan - Basic Growth	Government Fund	No	18.6%	29	8.8%	13						
VicSuper FutureSaver Personal - Growth (MySuper)	Industry Fund	Yes	18.2%	37	8.8%	14	9.2%	9	8.3%	14	8.8%	9
HOSTPLUS Personal Super - Indexed Balanced	Industry Fund	Yes	18.7%	26	8.8%	15	9.2%	11	8.3%	13	9.0%	6
HOSTPLUS Personal Super - SRI - Balanced	Industry Fund	Yes	21.7%	2	8.7%	16						
Virgin Money SPD - Enhanced Indexed Growth	Retail Fund	Yes	17.2%	64	8.6%	17						
Suncorp Brighter Personal - Lifestage Fund 1975-1980	Retail Fund	Yes	21.6%	3	8.6%	18	8.0%	45				
Aware Super Personal - Growth	Industry Fund	Yes	17.8%	52	8.6%	19	9.5%	7	8.3%	11	8.7%	11
Cbus Personal Super - Growth (Cbus MySuper)	Industry Fund	Yes	19.1%	16	8.6%	20	9.6%	5	9.0%	4	9.3%	4
SES - Suncorp Lifestage Fund 1975-79	Retail Fund	Yes	21.5%	4	8.5%	21	7.8%	50				
Future Super - Balanced Impact	Retail Fund	Yes	12.4%	130	8.4%	22	7.5%	63				
NGS Super Personal - Indexed Growth	Industry Fund	Yes	18.8%	23	8.4%	23	8.5%	27	8.0%	23		
GuildSuper Personal - MyMix Balanced	Retail Fund	Yes	16.9%	70	8.3%	24	7.5%	68	6.7%	63	6.9%	56
GuildSuper Personal - MySuper Lifecycle Consolidating	Retail Fund	Yes	17.3%	63	8.3%	24	7.5%	68	6.7%	63		
MLC WSS2 Super - Index Plus Balanced Portfolio	Retail Fund	Yes	19.6%	15	8.3%	26						
HESTA Personal Super - Balanced Growth	Industry Fund	Yes	18.8%	21	8.3%	27	9.2%	10	8.3%	12	8.7%	13
Virgin Money SPD - LifeStage Tracker 1959-1963	Retail Fund	Yes	15.8%	98	8.2%	28						
Suncorp Brighter Personal - Lifestage Fund 1970-1975	Retail Fund	Yes	20.2%	9	8.1%	29	7.5%	70				
FirstChoice WPS - First Sentier Diversified	Retail Fund	Yes	16.3%	91	8.1%	30	8.1%	39	7.6%	36	8.2%	23
Media Super Personal - Balanced	Industry Fund	Yes	16.7%	79	8.1%	31	9.1%	14	8.2%	18	8.3%	21
FirstChoice WPS - FirstChoice Wholesale Multi-Index Growth	Retail Fund	Yes	24.3%	1	8.1%	32						
smartMonday DIRECT - Balanced Growth Index	Retail Fund	Yes	17.4%	62	8.1%	33	8.0%	46	7.5%	38	8.1%	26
FirstChoice WPS - FirstChoice Wholesale Growth	Retail Fund	Yes	21.4%	5	8.1%	34	8.8%	20	7.8%	27	8.3%	20
Vision Personal Plan - Sustainable Balanced	Industry Fund	Yes	18.0%	42	8.0%	35	8.0%	43				
SES - Suncorp Lifestage Fund 1970-74	Retail Fund	Yes	20.0%	12	8.0%	36	7.3%	80				
Prime Super - Personal (Prime Division) - MySuper	Industry Fund	Yes	18.1%	40	7.9%	37	9.0%	15	8.5%	7	8.8%	10
Generations PS - Generations Index Balanced	Retail Fund	Yes	18.7%	28	7.9%	38	8.0%	44	7.2%	42		
legalsuper Personal - Balanced Index	Industry Fund	Yes	16.4%	89	7.9%	39	7.9%	49	7.6%	34		
MLC WSS2 Super - Horizon 4 Balanced Portfolio	Retail Fund	Yes	20.8%	8	7.9%	40	8.8%	20	7.7%	32		
MLC MKSF - MLC Horizon 4 Balanced Portfolio	Retail Fund	Yes	20.1%	11	7.9%	41	8.3%	36	7.5%	37	8.0%	29
Telstra Super Personal Plus - Balanced	Corporate Fund	Ltd	19.7%	13	7.9%	42	8.6%	25	7.7%	33	8.5%	17
Aware Super Personal Retirement Plan - Growth Plus	Industry Fund	Yes	17.9%	48	7.8%	43	8.2%	38	7.8%	29		
AMP Flexible Super - Super Easy Balanced	Retail Fund	Yes	17.8%	50	7.8%	44	7.6%	58	7.3%	40	7.9%	30
BUSS(Q) Premium - Premium Balanced Growth	Industry Fund	Yes	17.0%	67	7.8%	45	8.3%	35	8.2%	15	8.6%	15
Aware Super Personal - Diversified Socially Responsible	Industry Fund	Yes	15.0%	111	7.8%	46	8.0%	47	7.0%	55	7.9%	34
Suncorp Brighter Personal - Universal Growth Fund	Retail Fund	Yes	18.5%	32	7.8%	47	7.5%	67				
AMP Flexible Super - RIL Balanced	Retail Fund	Yes	19.6%	14	7.7%	48	7.7%	55	6.7%	67	7.3%	49
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	16.6%	80	7.7%	49	7.8%	53	6.7%	65	7.0%	52
AMG Personal - AMG MySuper	Retail Fund	Yes	17.9%	46	7.7%	50	7.3%	79				
Investment Options			145		137		125		97		77	
Maximum			24.3%		10.7%		10.2%		9.4%		9.5%	
Quartile 1			18.2%		8.0%		8.4%		8.0%		8.3%	
Median			16.9%		7.3%		7.5%		7.1%		7.7%	
Quartile 3			15.1%		6.6%		6.8%		6.5%		6.7%	
Minimum			5.4%		2.8%		3.9%		3.9%		4.6%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.