

Personal Super Performance Tables: 30 June 2021

TOP 50 PERSONAL SUPER – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 30 June 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Personal - Hyperion Aus Growth Comps Fund	Retail Fund	Yes	36.9%	5	18.2%	1	14.3%	2												
UniSuper Personal Accounts - Global Companies in Asia	Industry Fund	Yes	28.6%	25	16.7%	2	17.2%	1												
FirstChoice WPS - First Sentier Concentrated Aus Share	Retail Fund	Yes	29.8%	17	14.2%	3	13.5%	4	11.3%	1	10.9%	5								
Colonial First State RSO - Australian Share Option	Retail Fund	Yes	30.6%	15	13.7%	4	13.1%	5	10.7%	3	10.6%	6								
Vision Personal Plan - Just Shares	Industry Fund	Yes	31.2%	13	12.6%	5	13.9%	3	11.3%	2	11.1%	2								
Zurich SP - Colonial First State Australian Share EF	Retail Fund	Yes	31.5%	12	11.9%	6	11.7%	11	8.6%	23	8.8%	28								
OneAnswer Personal Super EF - OP Sus. Invmts - Aus Shares	Retail Fund	Yes	29.5%	19	11.8%	7	10.2%	41	7.1%	51	8.3%	40								
Perpetual WFSP - Perpetual Smaller Companies	Retail Fund	Yes	35.7%	6	11.8%	8	11.4%	14			10.1%	9								
FirstChoice WPS - First Sentier Imputation	Retail Fund	Yes	27.5%	36	11.5%	9	12.3%	8	9.8%	10	10.1%	8								
Zurich SP - Colonial First State Australian Share NEF	Retail Fund	Yes	31.1%	14	11.3%	10	11.1%	19	8.0%	39	8.2%	45								
UniSuper Personal Accounts - Australian Shares	Industry Fund	Yes	28.4%	27	11.1%	11	12.4%	7	9.7%	11	9.9%	12								
ESSSuper Accumulation Plan - Shares Only	Government Fund	No	26.2%	51	10.7%	12	11.8%	10	10.0%	6	10.9%	4								
Prime Super - Personal (Prime Division) - Australian Shares	Industry Fund	Yes	32.2%	11	10.6%	13	12.5%	6	10.5%	4	10.5%	7								
BUSS(Q) Premium - Australian Shares	Industry Fund	Yes	29.3%	20	10.6%	14	11.6%	12	10.0%	5	10.0%	10								
Suncorp Brighter Personal - Ausbil Australian Active Equity Fund	Retail Fund	Yes	34.1%	8	10.3%	15	12.0%	9												
Aware Super Personal Retirement Plan - Australian Equities Fund	Industry Fund	Yes	27.0%	42	10.2%	16	10.1%	43	8.4%	27										
AustralianSuper Personal - Australian Shares	Industry Fund	Yes	27.4%	38	10.1%	17	11.2%	17	9.4%	13	9.7%	15								
Aware Super Tailored Super Plan - Australian Equities Fund	Industry Fund	Yes	26.9%	43	10.0%	18	10.2%	40	8.8%	18										
Vision Personal Plan - Australian Equities	Industry Fund	Yes	27.3%	40	9.9%	19	11.0%	22	8.4%	28	8.5%	35								
Aware Super Personal - Australian Equities	Industry Fund	Yes	26.3%	49	9.8%	20	11.0%	20	8.9%	16	9.0%	26								
Virgin Money SPD - Indexed Australian Shares	Retail Fund	Yes	25.2%	58	9.5%	21														
FirstChoice WPS - CFS Wholesale Index Australian Share	Retail Fund	Yes	25.0%	60	9.4%	22	10.8%	24	8.7%	20	9.2%	19								
MLC MKSF - MLC Australian Share Fund	Retail Fund	Yes	27.5%	34	9.3%	23	11.0%	23	9.2%	14	9.0%	25								
Suncorp Brighter Personal - Australian Shares Multi-Manager Fund	Retail Fund	Yes	26.1%	52	9.3%	24	10.6%	29												
AMP Flexible Super - Super Easy Australian Share	Retail Fund	Yes	26.0%	55	9.2%	25	10.4%	35	8.0%	38	8.4%	36								
VicSuper FutureSaver Personal - Australian Shares	Industry Fund	Yes	27.8%	32	9.2%	26	10.6%	28	8.7%	22										
Intrust Select Super - Australian Shares	Industry Fund	Yes	26.7%	45	9.2%	27	11.1%	18	9.9%	9	9.8%	14								
Perpetual WFSP - Perpetual Australian Share	Retail Fund	Yes	33.7%	9	9.1%	28	9.1%	65			8.4%	39								
StatewideSuper Personal - Australian Shares	Industry Fund	Yes	27.9%	31	9.1%	29	11.5%	13	9.9%	7										
Essential Super Personal - Australian Share	Retail Fund	Yes	24.5%	65	9.1%	30	10.3%	37	8.2%	33										
Telstra Super Personal Plus - Australian Shares	Corporate Fund	Ltd	28.1%	30	9.0%	31	10.8%	26	8.4%	29	9.1%	21								
ANZ SCSP - ANZ Smart Choice Australian Equities	Retail Fund	Yes	25.4%	57	9.0%	32	10.3%	38	8.3%	32										
HESTA Personal Super - Australian Shares	Industry Fund	Yes	26.7%	46	9.0%	33	10.6%	30	8.6%	24	9.2%	20								
MLC MKSF - Perpetual Wholesale Australian Share Fund	Retail Fund	Yes	35.4%	7	9.0%	34	9.6%	56	7.0%	52	8.7%	31								
HOSTPLUS Personal - Australian Shares	Industry Fund	Yes	28.6%	24	9.0%	35	11.3%	15	9.9%	8	10.0%	11								
Aware Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	24.3%	66	8.9%	36	9.0%	66	7.5%	47	7.8%	50								
MLC MKSF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	24.8%	62	8.9%	37	10.4%	36	8.3%	30	8.6%	32								
Media Super Personal - Australian Shares	Industry Fund	Yes	24.1%	68	8.9%	38	10.5%	31	8.5%	26	9.0%	23								
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	40.7%	1	8.8%	39	9.6%	56	8.8%	19	11.8%	1								
FirstChoice WPS - First Sentier Equity Income	Retail Fund	Yes	21.8%	81	8.7%	40	10.1%	47	7.6%	45	7.9%	49								
ING DIRECT LS - Australian Shares	Retail Fund	Yes	23.3%	77	8.6%	41	9.9%	51	8.1%	36										
AMP SD PSP - Multi-manager Australian Equities Sector	Retail Fund	Yes	28.2%	29	8.6%	42	10.0%	48			8.1%	47								
SES - Suncorp Australian Shares Index Fund	Retail Fund	Yes	23.7%	72	8.6%	43														
NGS Super Personal - Australian Shares	Industry Fund	Yes	26.0%	54	8.5%	44	10.1%	45	8.2%	34	8.2%	44								
AMP Flexible LS - Australian Share Index	Retail Fund	Yes	25.1%	59	8.5%	45	9.6%	55	7.3%	49	7.7%	53								
CareSuper Personal - Australian Shares	Industry Fund	Yes	27.5%	35	8.4%	46	11.0%	21	8.8%	17	9.2%	18								
Spirit Super Personal - Australian Shares	Industry Fund	Yes	24.5%	64	8.4%	47	10.7%	27	9.0%	15	9.1%	22								
LUCRF Super Personal - Australian Shares (Active)	Industry Fund	Yes	27.4%	39	8.4%	48	9.6%	58	7.8%	43	8.3%	42								
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	37.7%	4	8.4%	49	8.5%	71			10.9%	3								
Nationwide Super Personal - TP Indexed Aus Shares	Retail Fund	Yes	23.2%	78	8.3%	50														
Investment Options				86		86		81		63		62								
Maximum			40.7%		18.2%		17.2%		11.3%		11.8%									
Quartile 1			28.6%		9.4%		11.0%		8.8%		9.4%									
Median			26.8%		8.5%		10.2%		8.3%		8.6%									
Quartile 3			24.5%		7.3%		9.5%		7.4%		8.1%									
Minimum			14.4%		0.6%		3.6%		2.1%		3.2%									

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.